Recap of 2022/23 season

By January 2023
Downward pressure on production, rise in inflation, impact of labour market

February-April 2023
Impact on consuming countries
Expected fall in consumer demand

August 2022
Inflationary pressures, expected fall in Production, declining Consumption and market volatility

2022/23 estimates
World Production at 24.6 MT
World Consumption at 23.4 MT
World Trade at 8 MT

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Area under cotton

MILLION HA


India

2023/24 Proj.  2022/23

Uzbekistan

Brazil

Pakistan

China

USA

F. Africa

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World cotton lint production and consumption trend

MT

<table>
<thead>
<tr>
<th>Year</th>
<th>Production</th>
<th>Consumption</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013/14</td>
<td>26.3</td>
<td>24.1</td>
</tr>
<tr>
<td>2014/15</td>
<td>26.3</td>
<td>24.6</td>
</tr>
<tr>
<td>2015/16</td>
<td>24.4</td>
<td>21.6</td>
</tr>
<tr>
<td>2016/17</td>
<td>24.9</td>
<td>23.4</td>
</tr>
<tr>
<td>2017/18</td>
<td>27.0</td>
<td>26.3</td>
</tr>
<tr>
<td>2018/19</td>
<td>26.0</td>
<td>25.7</td>
</tr>
<tr>
<td>2019/20</td>
<td>26.3</td>
<td>25.8</td>
</tr>
<tr>
<td>2020/21</td>
<td>25.2</td>
<td>24.0</td>
</tr>
<tr>
<td>2021/22</td>
<td>23.5</td>
<td>24.6</td>
</tr>
<tr>
<td>2022/23</td>
<td>23.4</td>
<td></td>
</tr>
<tr>
<td>2023/24</td>
<td>25.4</td>
<td></td>
</tr>
</tbody>
</table>

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World cotton lint leading producers

2022/2023 EST.

- CHINA: 24%
- INDIA: 23%
- USA: 13%
- BRAZIL: 12%
- AUSTRALIA: 5%
- F. AFRICA: 4%
- OTHERS: 19%

2023/2024 PROJ.

- CHINA: 22%
- INDIA: 21%
- USA: 11%
- BRAZIL: 13%
- AUSTRALIA: 6%
- PAKISTAN: 6%
- F. AFRICA: 5%
- OTHERS: 16%
Leading Francophone Africa producers

<table>
<thead>
<tr>
<th>Country</th>
<th>2022/23 MT</th>
<th>2023/24 MT</th>
</tr>
</thead>
<tbody>
<tr>
<td>BENIN</td>
<td>265</td>
<td>346</td>
</tr>
<tr>
<td>BURKINA FASO</td>
<td>185</td>
<td>292</td>
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<tr>
<td>MALI</td>
<td>176</td>
<td>351</td>
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<tr>
<td>CAMEROON</td>
<td>141</td>
<td>167</td>
</tr>
<tr>
<td>COTE D'IVOIRE</td>
<td>106</td>
<td>272</td>
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<tr>
<td>CHAD</td>
<td>46</td>
<td>68</td>
</tr>
</tbody>
</table>
World cotton lint leading consumers

2022/23 est.

- China: 32%
- India: 21%
- Pakistan: 8%
- Turkey: 7%
- Bangladesh: 7%
- Vietnam: 6%
- Others: 19%

2023/24 PROJ.

- China: 30%
- India: 21%
- Pakistan: 8%
- Turkey: 7%
- Bangladesh: 7%
- Vietnam: 7%
- Others: 19%
World cotton lint yield of leading cotton producers

2023/24 Proj.

- **Australia**: 2054
- **China**: 1950
- **Turkey**: 1831
- **Brazil**: 1823
- **USA**: 881
- **Pakistan**: 687
- **India**: 429
- **F. Africa**: 472
World cotton lint price trend

Price fall due to covid-19

Rapid price increase after 2020
Price influencing planting

The graph illustrates the changing trends in million hectares (Area) and the price of Cotlook A (previous season) from 1980/81 to 2020/21. The Y-axis represents the US cents per lb, while the X-axis shows the years from 1980/81 to 2020/21. The graph indicates significant fluctuations in both metrics across the years, with notable peaks and troughs during the specified period.