World Cotton Market

2021/22 Outlook

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• Overview of the 2020/21 Season
• Outlook for the 2021/22 Season
• Key Messages and Implications
Price Fall Due to COVID-19

- December 31, 2019
- January 29, 2020
- February 23, 2020
- March 11, 2020

Rapid Price Increase
2020/21

Production Decrease

Consumption Increase
2020/21

Global Ending Stocks Lowered
• Outlook for the 2021/22 Season
Some Consumption Growth Expected
2021/22 World Production and Consumption
2021/22 Production
2021/22 Production
2021/22 Consumption
2021/22 Consumption

[Graph showing consumption data for Turkey, Vietnam, Brazil, and USA from 2006/07 to 2021/22]
2021/22
Area (Ha)
Projected Increase In World Cotton Stocks In 2021/22
• Key Messages and Implications
Total Estimated Value of Global Production for 2020/21: $45.52 billion USD

2021/22: $62.26 billion USD
Conclusions

• Production leads Consumption very slightly.

• If Mill Use remains strong Consumption will outpace Production

• Global Ending Stocks could decline significantly.

• Price is likely to remain elevated for the remainder of the 2021/22 season.
Thank You