

COTTON CULTIVARS FOR AFRICA

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CEACF, DAR ES SALAAM

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MONSANTO



DELTAPINE



SOUTH AFRICA

COMMERCIAL FARMERS

- Machine pick
- Determinate – Indeterminate
- Disease tolerant
- Smooth leaf
- High quality
- High Lint%

SMALL HOLDER FARMERS (Emerging)

- Hand pick
- Indeterminate Variety
- Disease tolerant
- Hairy leaf
- High quality
- High Lint %

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SOUTH AFRICA

- **Conventional Variety: DeltaOPAL**

- 8% of total market
- Main use as refugia

- **Roundup Ready Variety: DeltaOPAL RR**

- 5% of total market
- Use as refugia for BT/RR cotton
- Low insect pressure areas – weed control

- **Bollgard Variety: NuOPAL**

- 7% of total market
- Use in high insect pressure/low weeds

- **Bollgard/Roundup Ready Varieties**

- 80% of market – high insect and weed pressure
 - NuOPAL RR – Med – long season
 - DP445 BG/RR – Short – med season
 - DP LEBOMBO BG/RR – Med – long season – hairy

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AFRICA

FOCUS ON VARIETIES ADAPTED TO AFRICAN ENVIRONMENT

- Indeterminate
- Hairy
- Big Bolts (hand picking)
- Disease tolerance
 - Xanthomonas (bacterial blight)
 - Fusarium
 - Verticillium
- Quality
- High Lint %

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TESTING VARIETIES

Own Varieties

Contracted Varieties (Royalty Based)

■ Aim

- Conventional Market
- Transgenic market
 - Bt
 - Bt/RR

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GMO COTTON

- Increase Yields – Profitability
- Reduce Insecticide use
- Cleaner / Healthier Environment
- Conservation tillage
- Future !!! – drought tolerant crops

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Current activities

- Kenya -3 years of Bt testing
- Uganda – awaiting approval from NBC
- Malawi – in negotiating process
- Burkina Faso – final negotiations
plant May ' 08

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Conventional Cotton Kenya



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Bollgard Cotton Kenya



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DELTA PINE