



International Cotton Advisory Committee

Attachment 3a to SC 559

World Cotton Situation 559th Meeting of the Standing Committee

4 april 2019

**The ICAC Secretariat's Office
1629 K Street, NW, Suite 702, Washington DC 20006**

World Cotton Situation

559th Meeting of the Standing Committee
April 4, 2019

Lihan Wei
Statistician



INTERNATIONAL COTTON
ADVISORY COMMITTEE



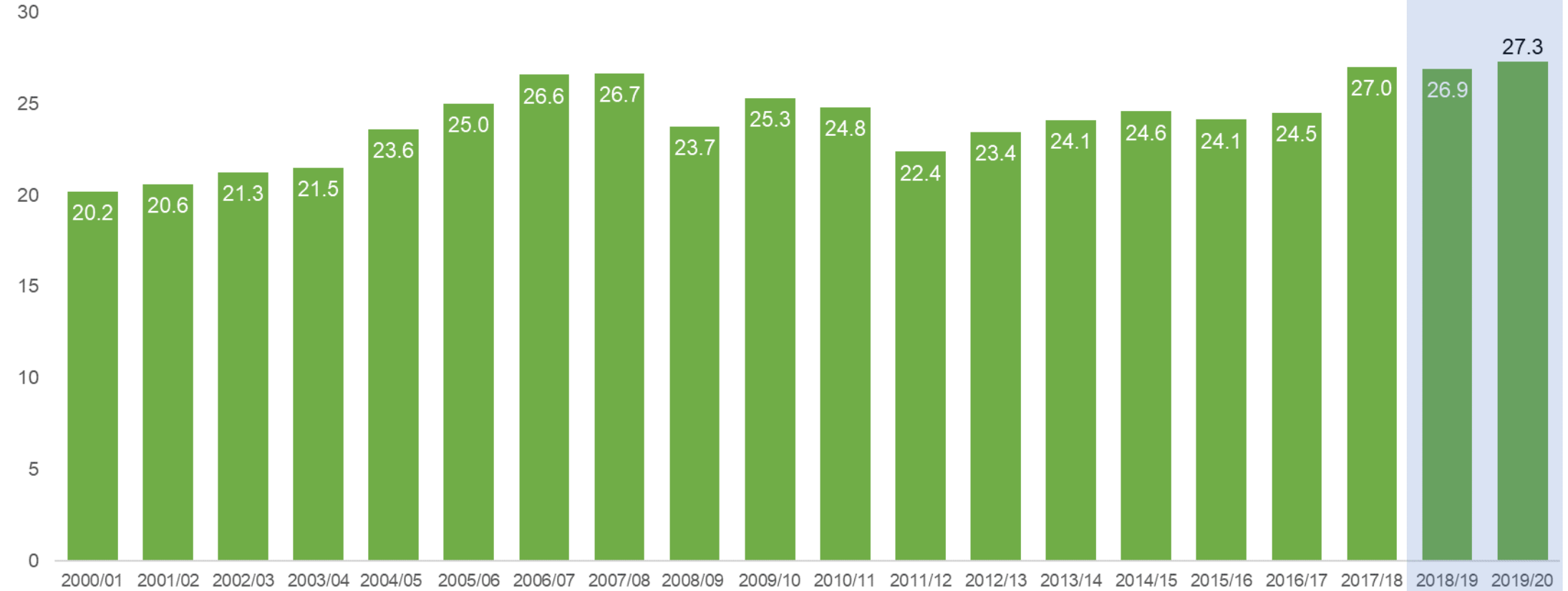
Overview

- 2019/20 forecast
- Consumption and Production
- Prices and Yields
- Area



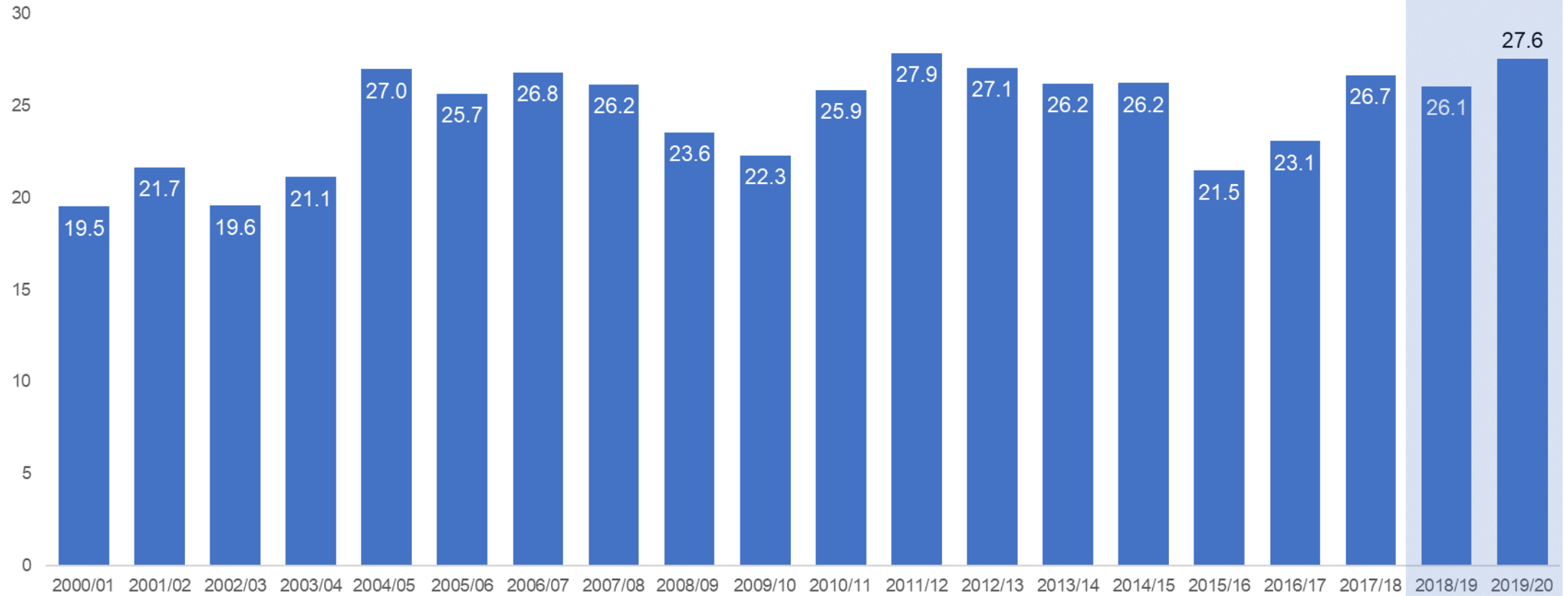
Record High Consumption Projected for 2019/20

Million mt

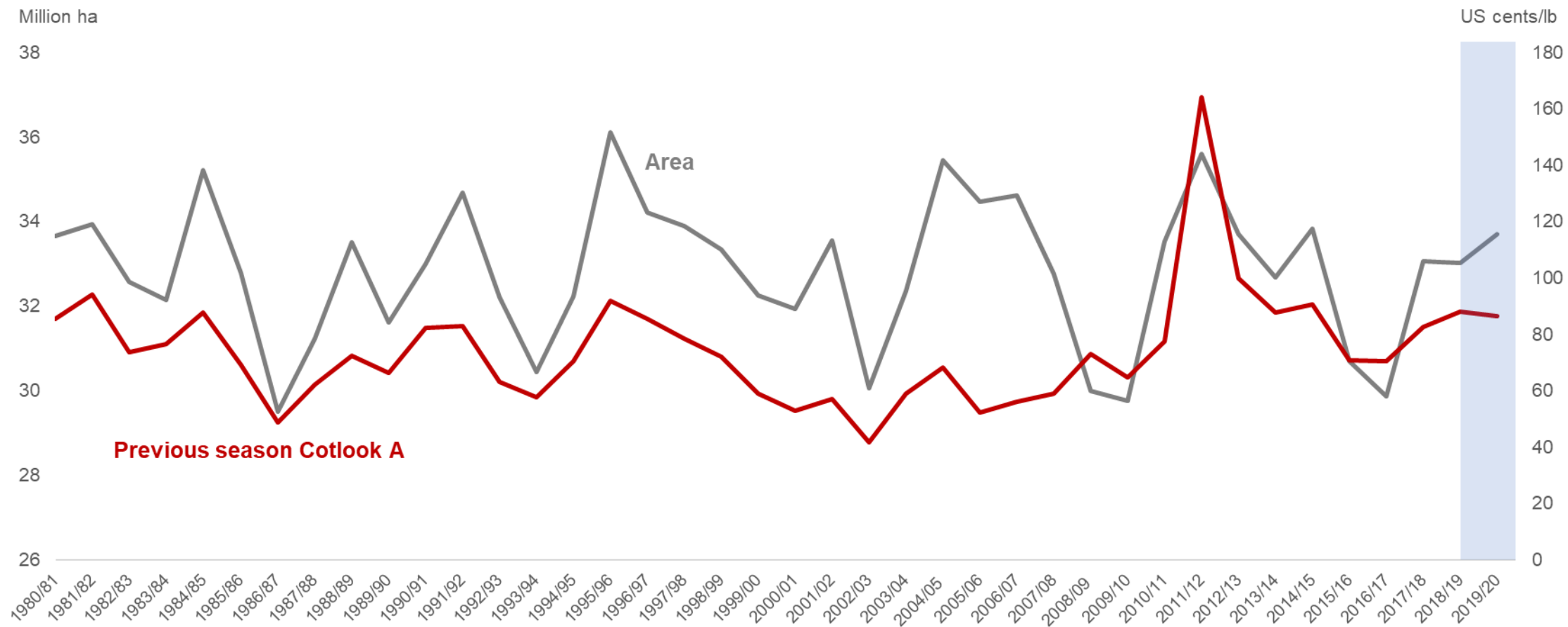


Production Expected to Increase

Million mt

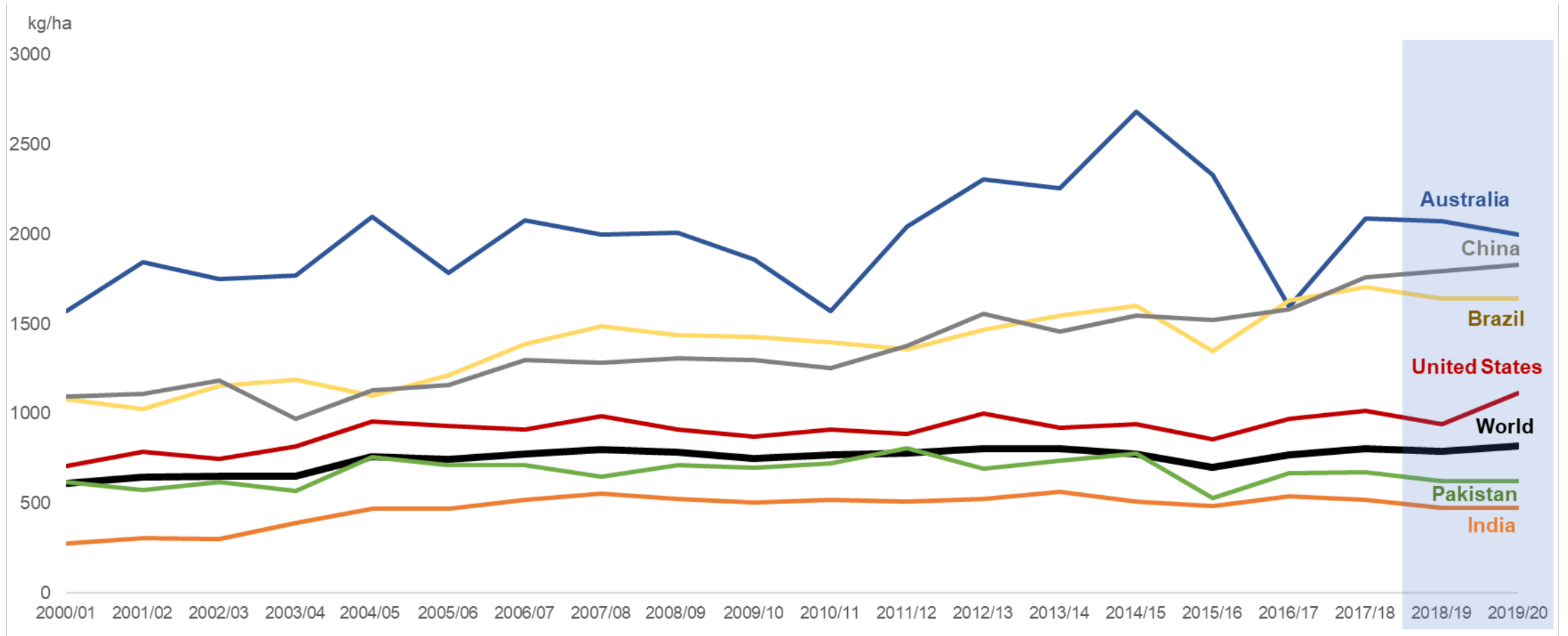


Prices Influence Planted Area

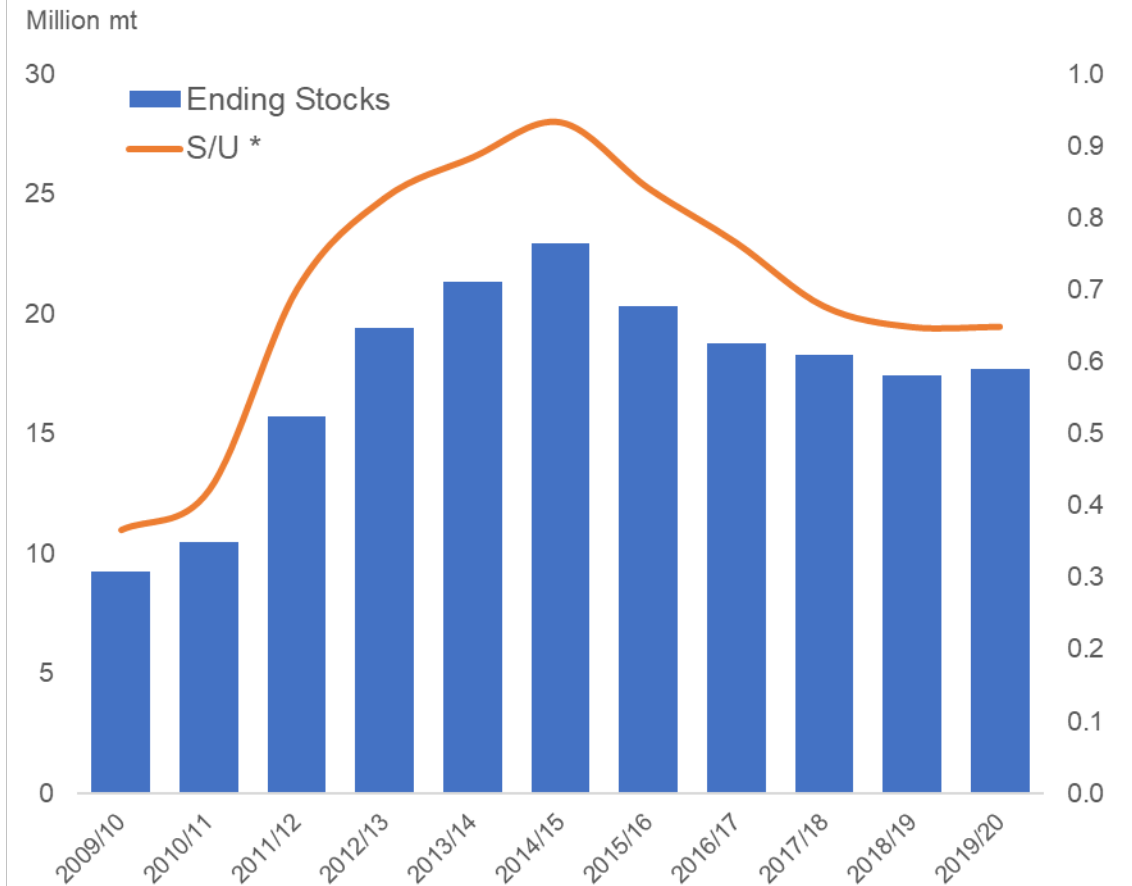
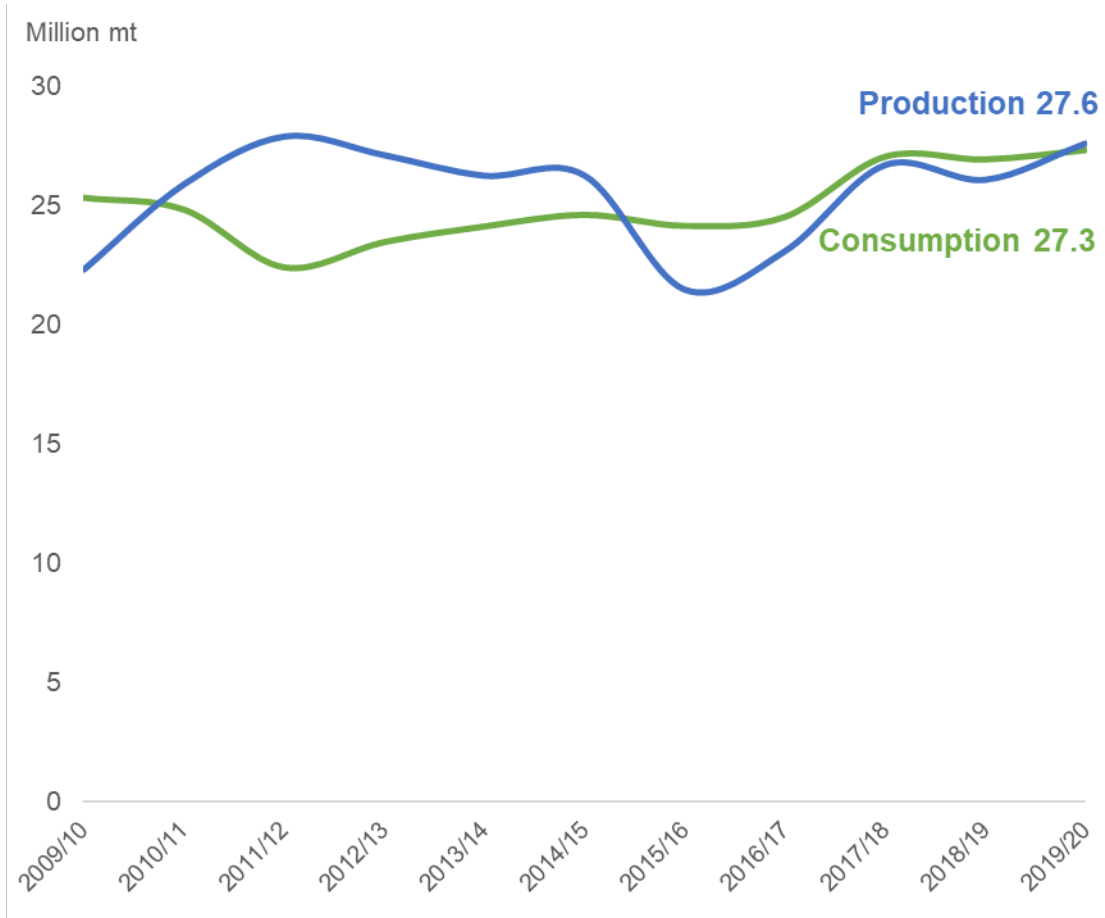


ICAC

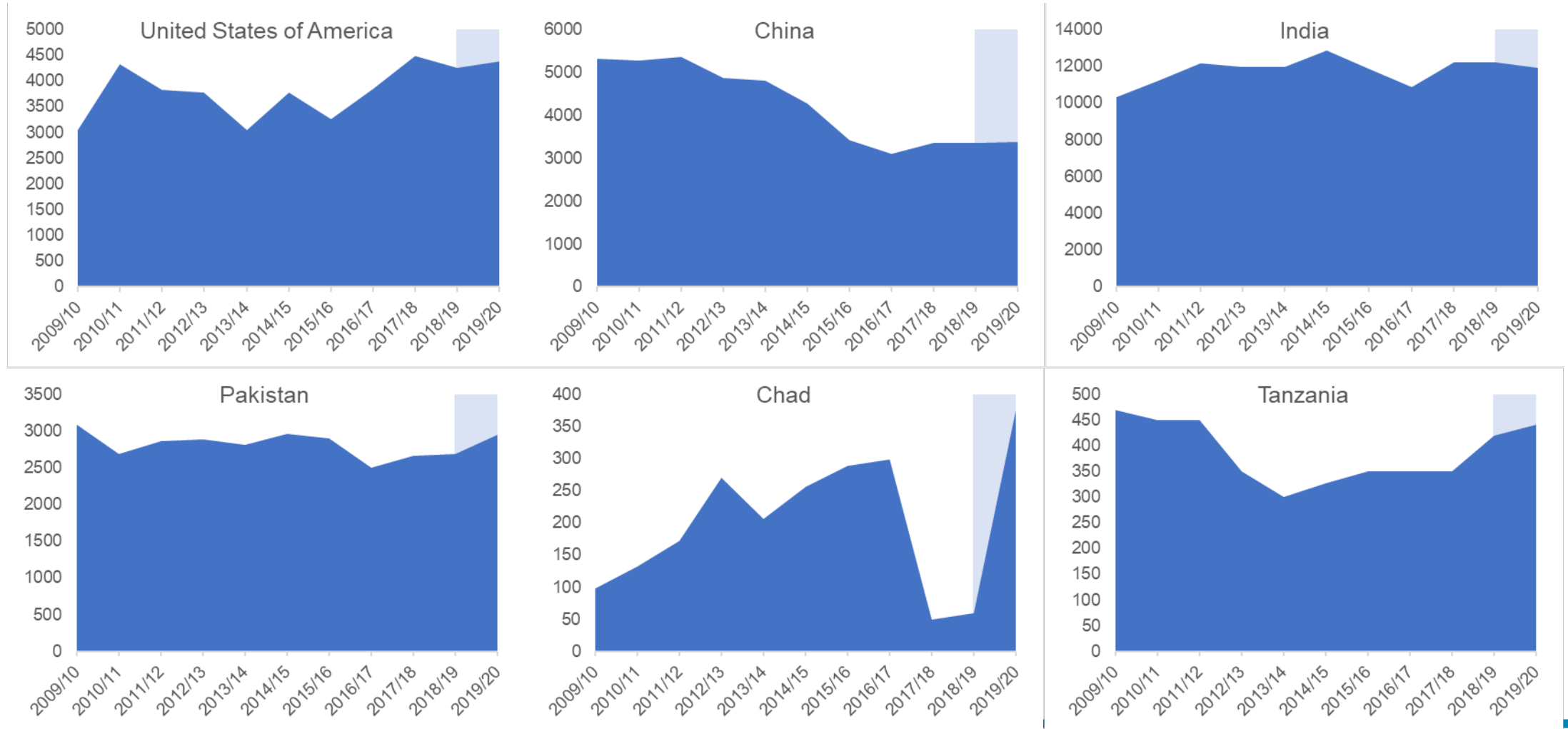
Global Yield Increase Expected



Steadiness in Global Production, Consumption and Stocks



Steadiness in Global Production, Consumption and Stocks



Summary

- Despite slowdown in demand growth, record high consumption projected for 2019/20
- Global area and production projected to rise
- Ending stock levels and stocks-to-use ratio in 2019/20 projected to remain near 2018/19 levels.

