

International Cotton Advisory Committee

Attachment 3a to SC 559

World Cotton Situation 559th Meeting of the Standing Committee

4 april 2019
The ICAC Secretariat's Office
1629 K Street, NW, Suite 702, Washigton DC 20006

World Cotton Situation

559th Meeting of the Standing Committee
April 4, 2019

Lihan Wei
Statistician



INTERNATIONAL COTTON
ADVISORY COMMITTEE

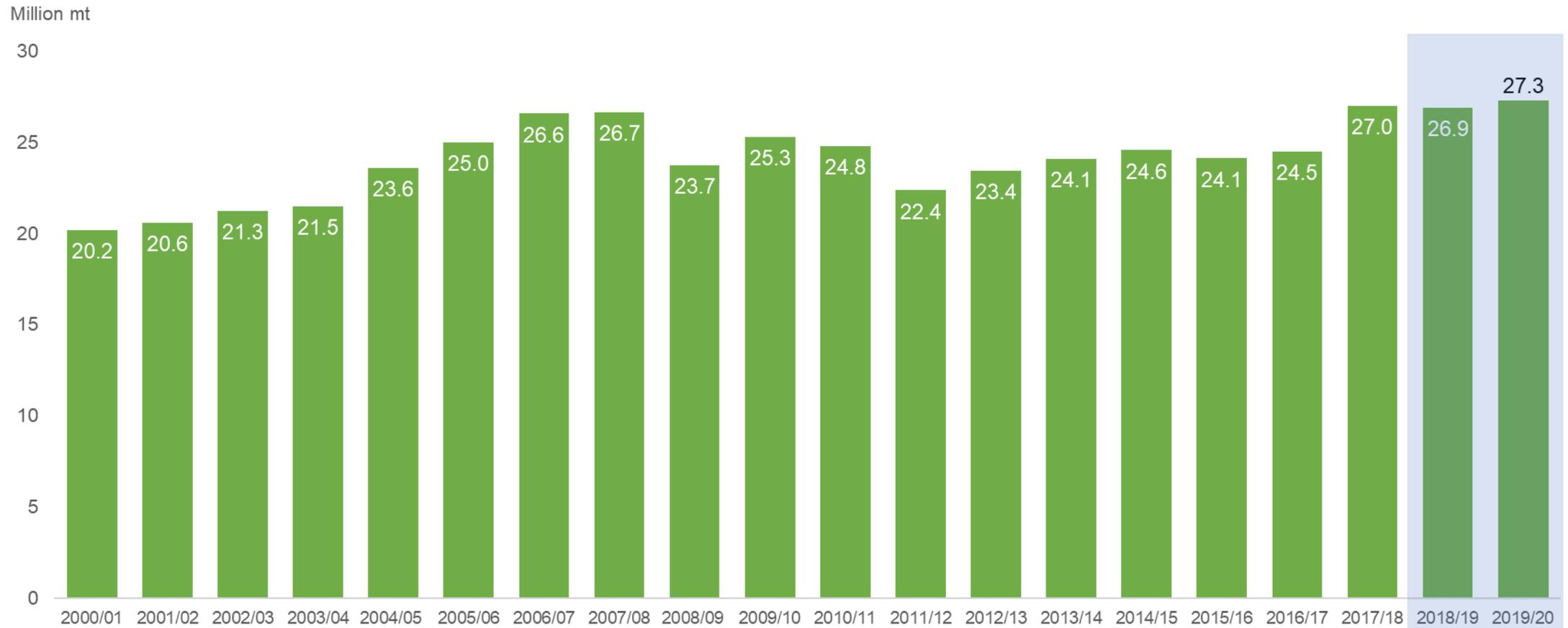


Overview

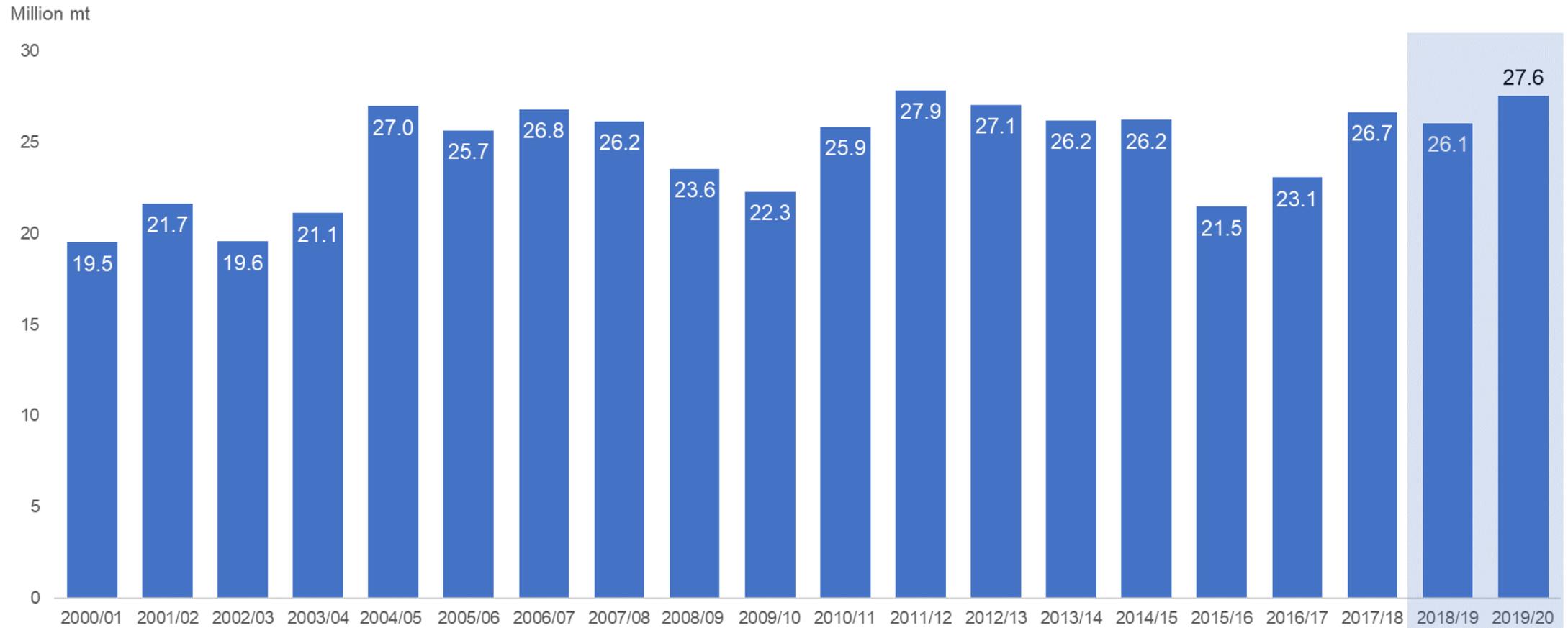
- 2019/20 forecast
- Consumption and Production
- Prices and Yields
- Area



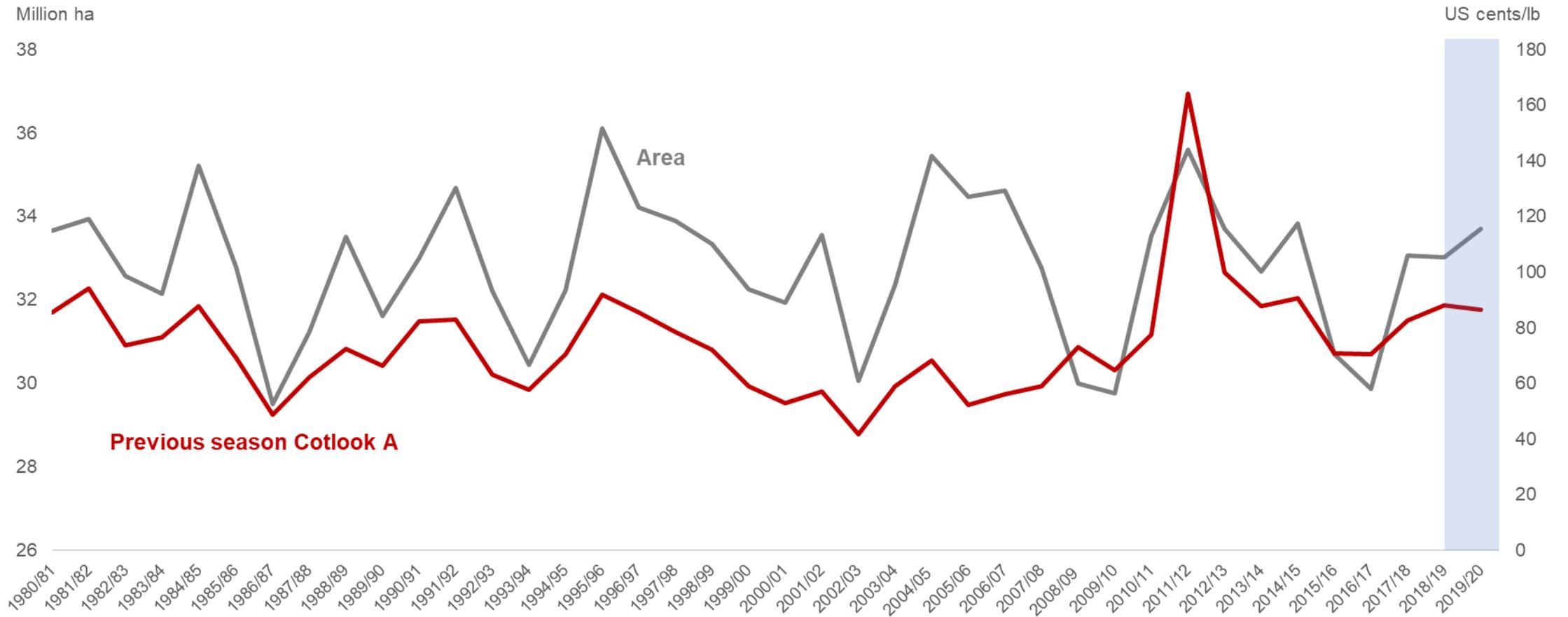
Record High Consumption Projected for 2019/20



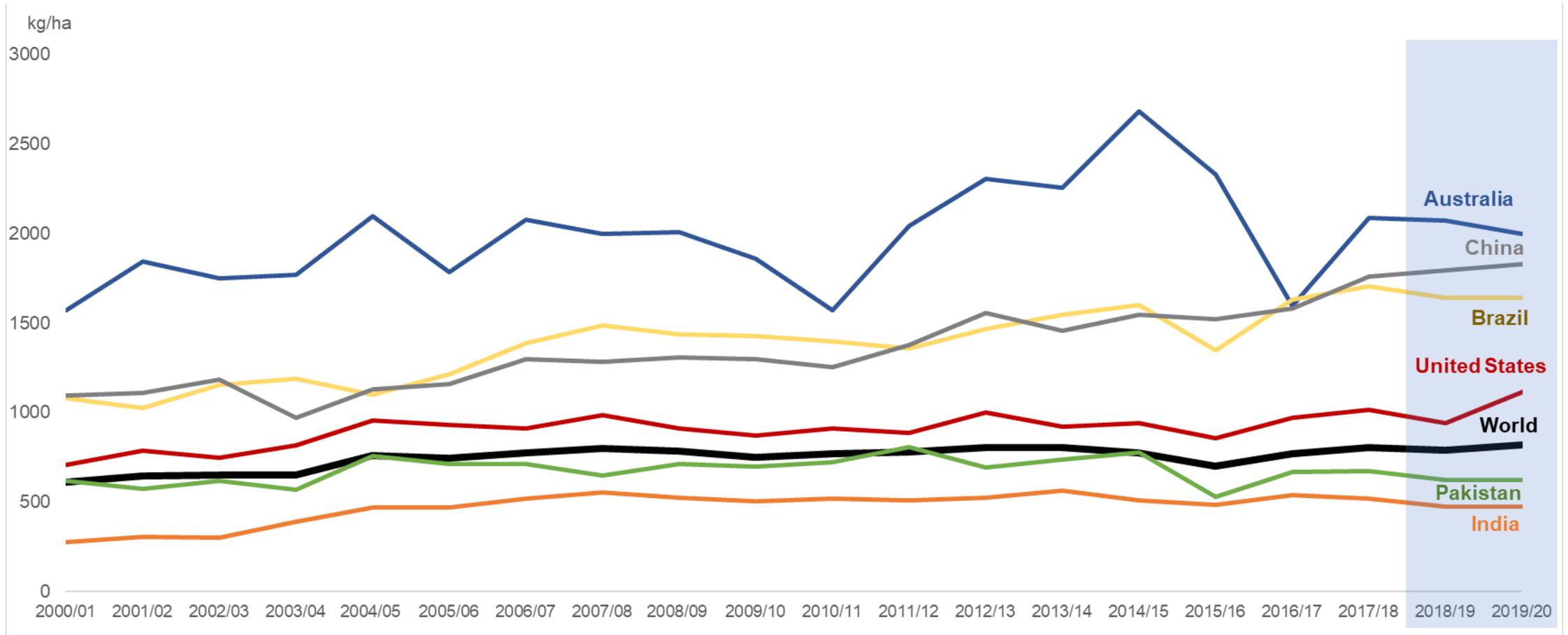
Production Expected to Increase



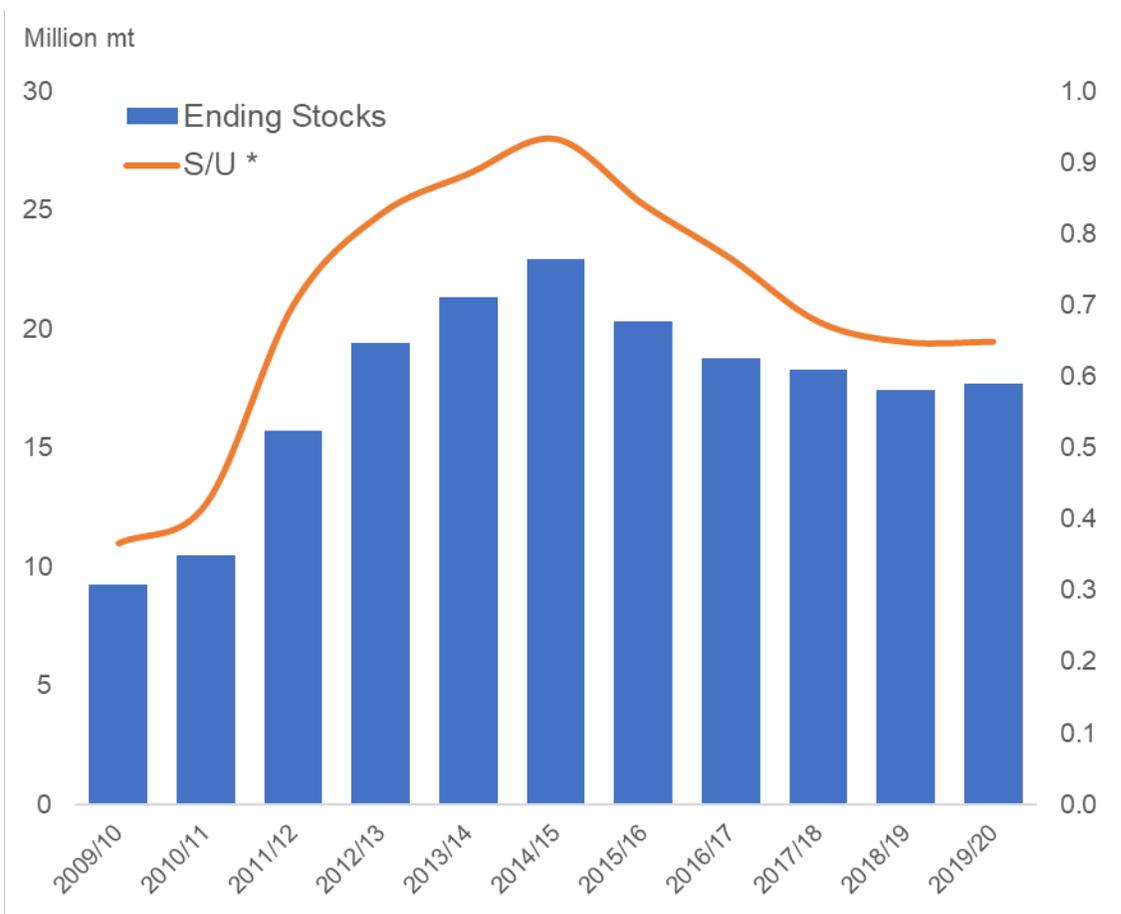
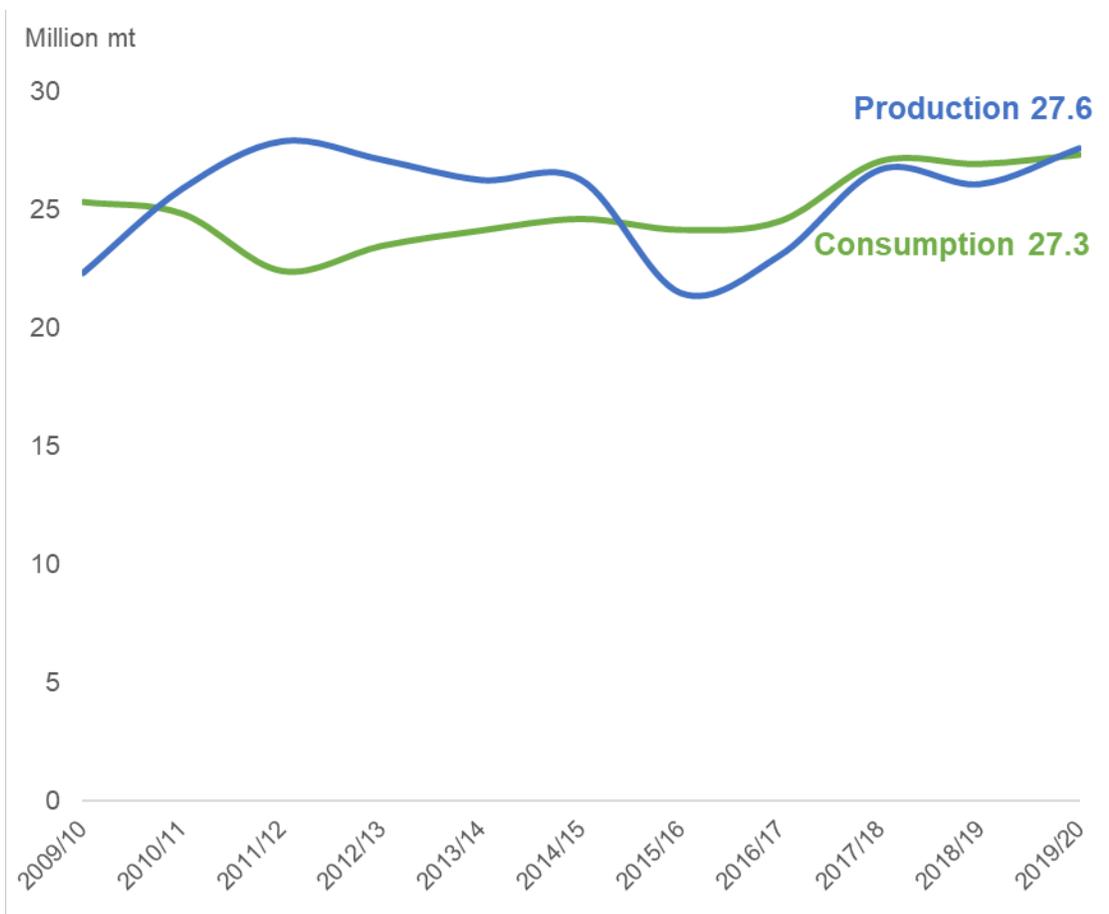
Prices Influence Planted Area



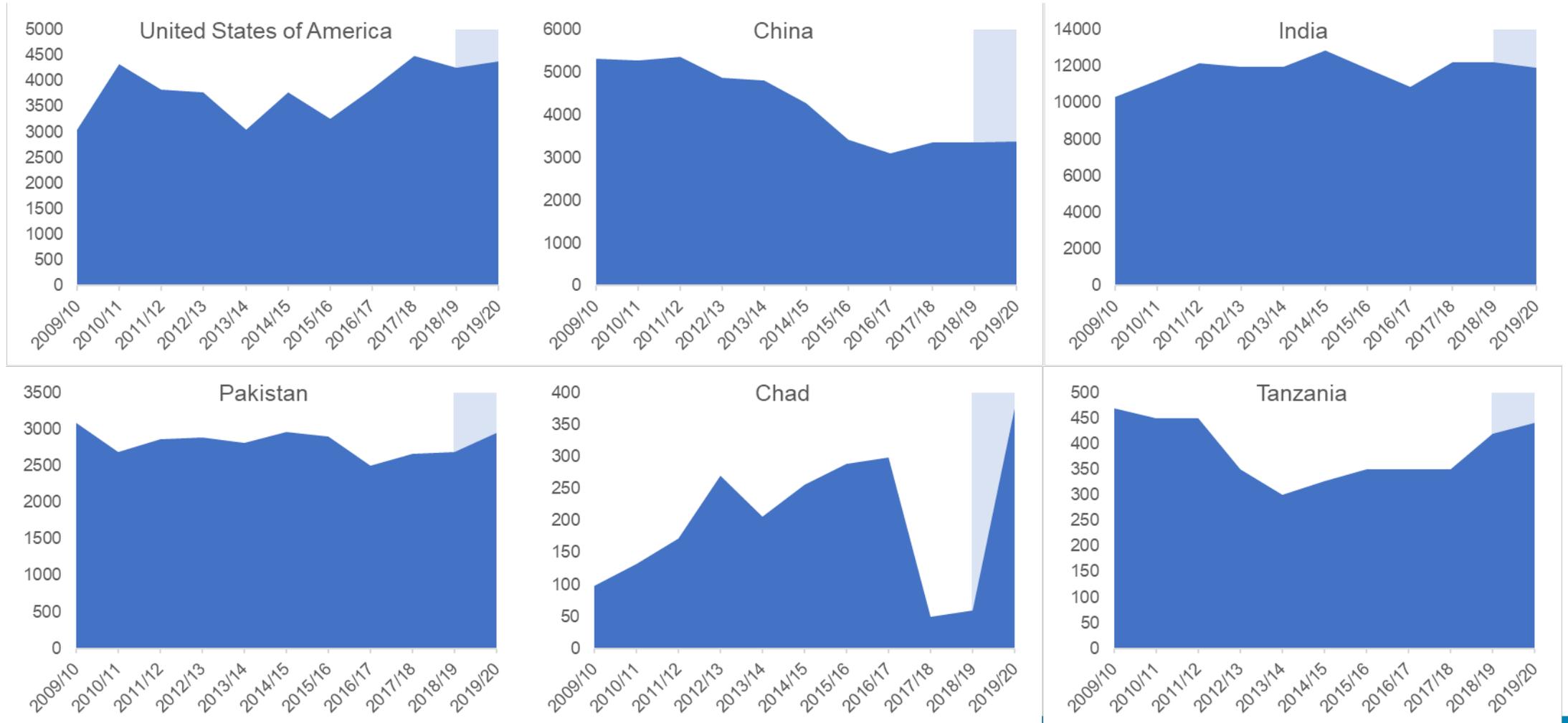
Global Yield Increase Expected



Steadiness in Global Production, Consumption and Stocks



Steadiness in Global Production, Consumption and Stocks



Summary

- Despite slowdown in demand growth, record high consumption projected for 2019/20
- Global area and production projected to rise
- Ending stock levels and stocks-to-use ratio in 2019/20 projected to remain near 2018/19 levels.

