

ICAC Research Associate Program

"Risk Management in the Cotton Industry"

Washington DC, 10 April–20 April 2017



**Poland – Its Textile Sector
and Cooperation with the ICAC**



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Area:

312 685 sq km.

Population:

38 427 000 (2016)

GDP per capita ppp:

\$26 500 (2016 est.)

GDP growth rate:

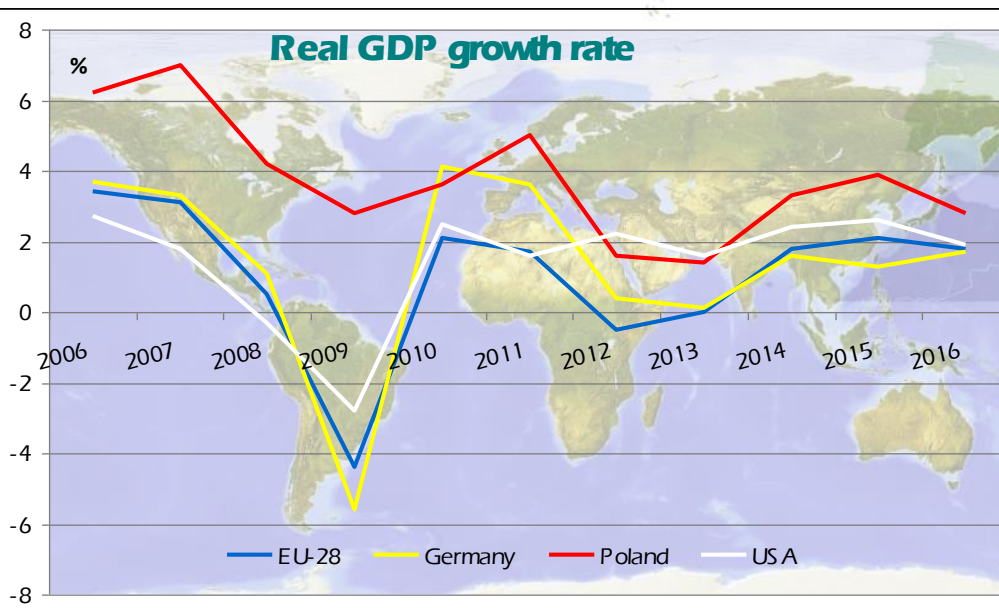
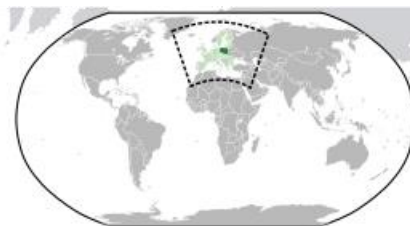
2,8% (2016)

Public debt:

52,5% of GDP (2016 est.)

Currency:

zloty (PLN) 1 EUR =4,30 PLN; 1 USD =4,10 PLN



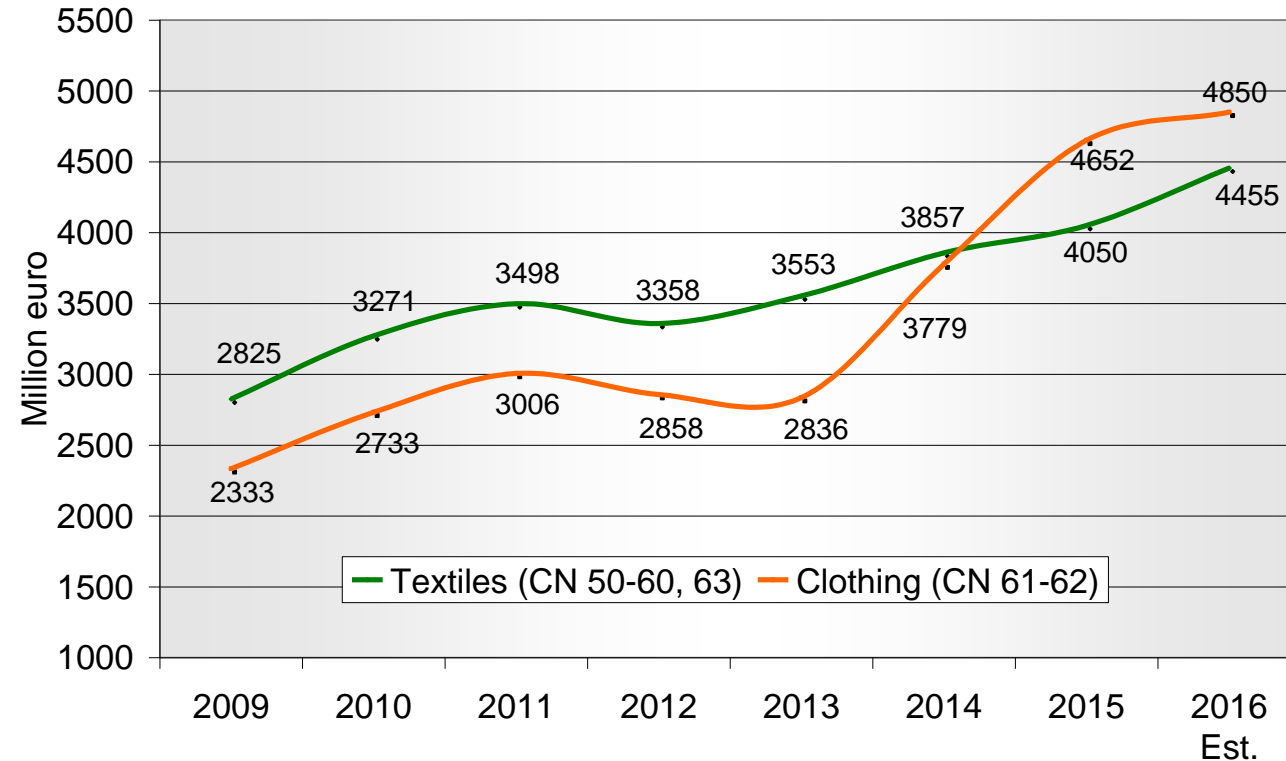
Production of textiles in Poland (2010-2016)

		2010	2011	2012	2013	2014	2015	2016
Non-combed cotton yarn – weaving and knitting	tonnes	1 319	1 266	750	450	332	326	345
Flax yarn	tonnes	4 382	3 835	3 148	2 679	3 143	4 368	4 386
Cotton fabrics	1000 sq m	37 086	18 780	12 076	8 468	9 560	9 906	8 046
Terry, coated fabrics, towels	1000 sq m	24 442	15 732	12 782	11 534	17 784	11 881	6 000
Bed-linen	1000 pieces	18 153	18 336	16 021	16 171	17 309	18 332	18 644
Fabrics from synthetic yarns and man-made from filament fibres	1000 sq m	132 642	130 948	125 276	120 950	130 439	120 199	116 804
Carpets	1000 sq m	9 211	6 340	6 674	6 719	8 521	9 664	9 890
Runners	1000 sq m	1 696	2 879	2 553	3 026	3 090	3 320	3 189
Fitted floor carpets	1000 sq m	1 049	1 126	1 131	1 213	1 209	1 443	1 510

Production of clothing in Poland (2010-2016)

		2010	2011	2012	2013	2014	2015	2016
Men's/boys' suits and apparel sets	1000 pieces	1 366	1 286	1 121	1 147	1 156	1 134	1 173
Men's/boy's' jackets and loose jackets	1000 pieces	783	725	802	743	795	761	758
Men's trousers, breeches and shorts	1000 pieces	7 371	5 381	5 136	5 197	4 885	4 634	4 671
Ladies'/girls' overcoats and the like	1000 pieces	528	480	441	379	449	368	337
Ladies'/girls' jackets	1000 pieces	1 192	1 187	1 166	884	894	862	877
Ladies' dresses, skirts	1000 pieces	2 826	2 546	2 307	2 099	2 148	2 445	2 373
Men's/boy's' shirts	1000 pieces	2 505	2 600	2 450	2 224	2 171	2 000	2 417
Ladies'/girls' shirts, blouses	1000 pieces	3 086	2 670	2 593	2 184	2 336	1 722	1 417
Hosiery - incl: tights and body stocking	in mln. pairs	260	286	218	211,3	218,8	219,3	221,4

Imports of textiles and clothing to Poland



Main directions of imports of clothing (value shares):

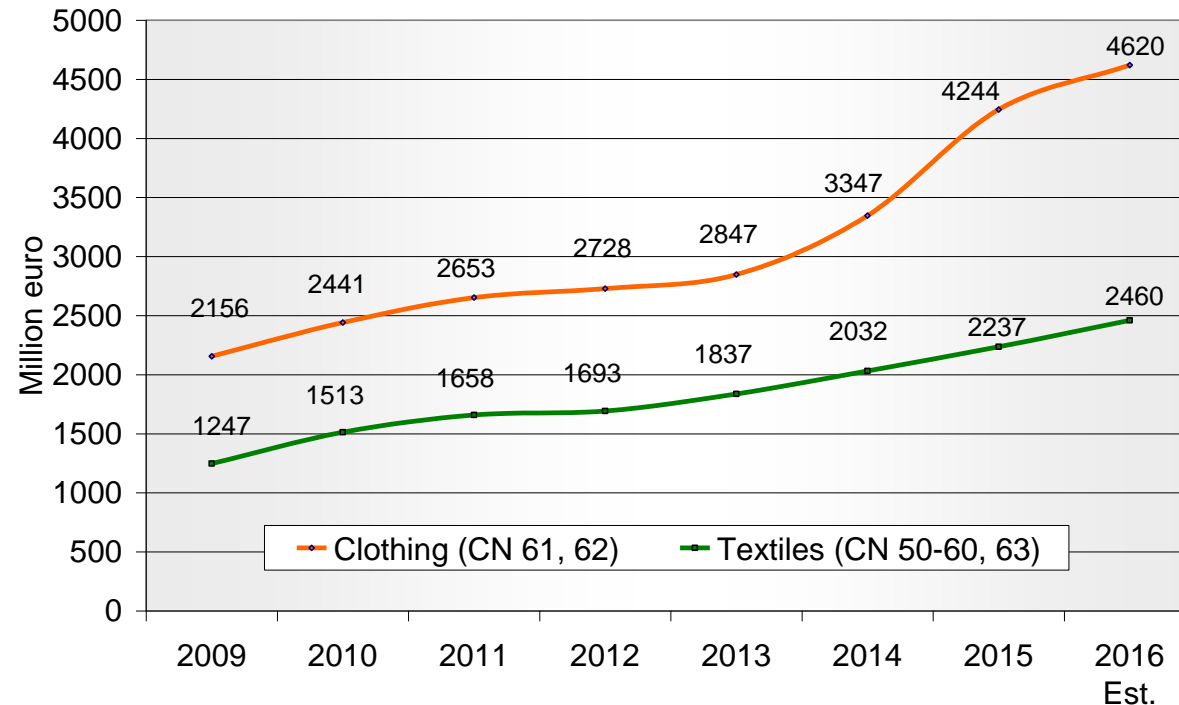
China	31%
Bangladesh	18%
Turkey	6%
Germany	7%
India	6%
Vietnam	8%

Main directions of imports of textiles (value shares):

European Union	52%
China and other Asian countries	33%
Turkey	7%



Exports of textiles and clothing from Poland



Main directions of exports of clothing (value shares):

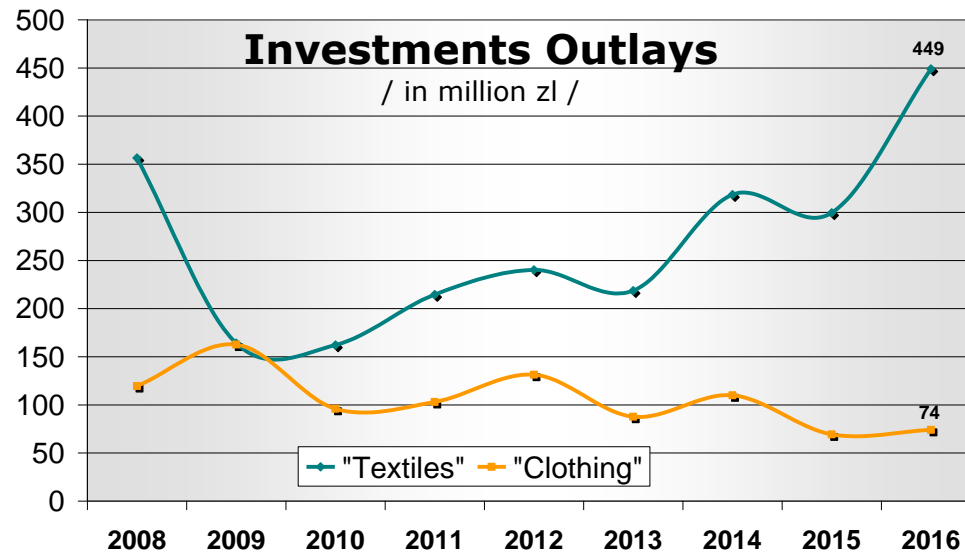
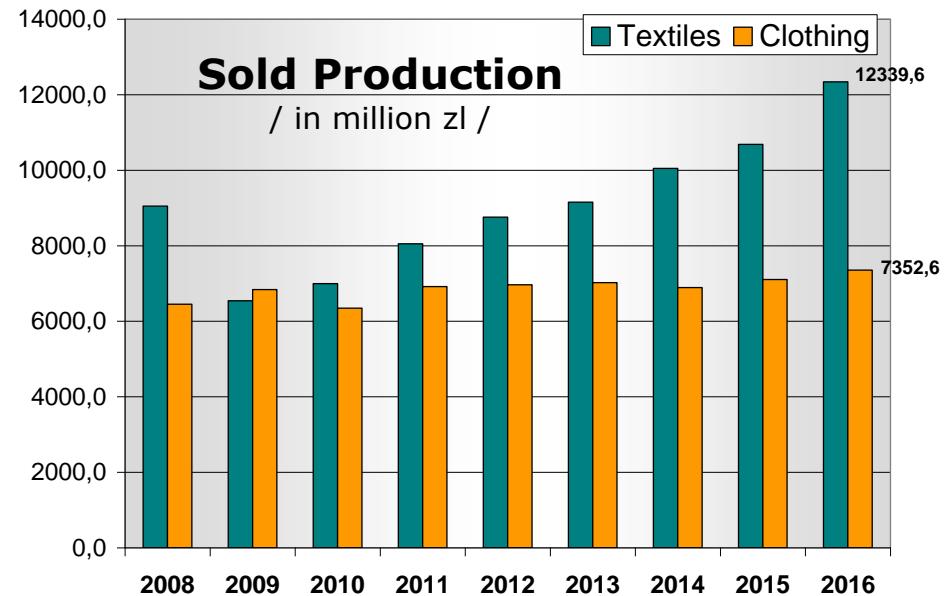
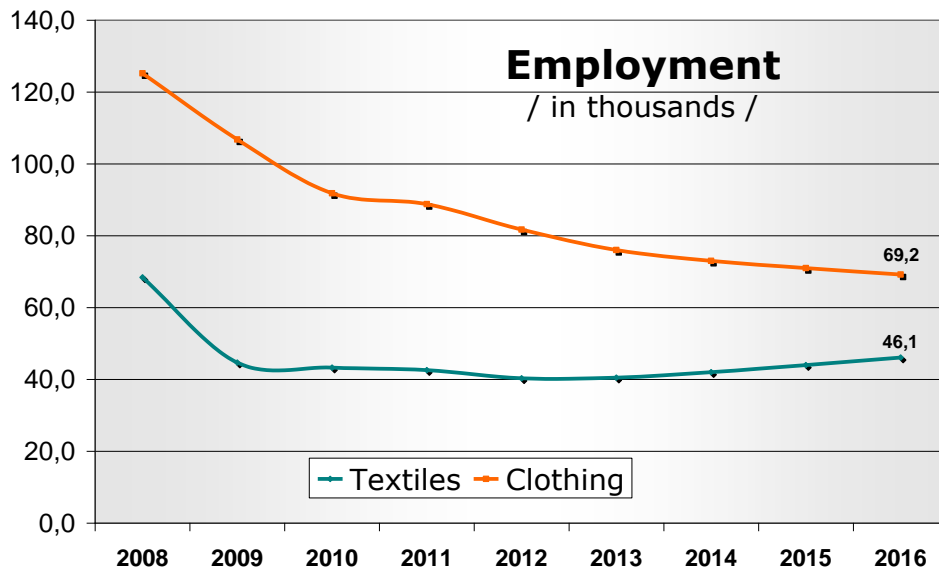
European Union 85%
Russia, Ukraine and CIS countries 5%

Main directions of exports of textiles (value shares):

European Union 75%
Russia, Ukraine and CIS countries 9%



More information on cotton sector in Poland



Activities of Gdynia Cotton Association

Established in 1935

Mission of the GCA: to create an economically and structurally strong cotton sector in Poland and on the international arena, by enhancing both the activities of its members and also those of the institutions, authorities and organisations interested in cotton and other fibres.

International co-operation of the GCA:

- International Cotton Advisory Committee (since 1991);
- Universal Cotton Standards Conference (since 1958);
- Committee for International Co-operation between Cotton Associations (since 1978);
- European Cotton Confederation (since 1998);
- EUROCOTON – Committee of the Cotton and Allied Textile Industries of the EU (since 2005).

Activities of Gdynia Cotton Association

- ✓ dissemination of "By-laws and Rules" of the GCA which are the basis for international contracts for sale-purchase of cotton;
- ✓ promotion of the frame contract for selling-buying cotton in Polish and English, whose clauses are concordant with the "By-laws and Rules" of the GCA;
- ✓ settling of quality and technical disputes arising from contracts of sale-purchase of cotton by the Court of Arbitration at the Gdynia Cotton Association;
- ✓ granting licenses for domestic and international cotton emblems;
- ✓ testing of cotton;
- ✓ organisation of cotton classification courses in Polish, English, and Russian;
- ✓ maintaining contacts and co-operation with international cotton institutions and organisations;
- ✓ representation of interests of its members before state authorities, international institutions and other organisations.



THE GCA COOPERATION WITH THE ICAC

Since 1991, the Gdynia Cotton Association has been closely cooperating with the International Cotton Advisory Committee.

- The GCA representatives take part in the works of the following ICAC panels:
 - ✓ Private Sector Advisory Panel (PSAP)
 - ✓ Task Force on Commercial Standardization of Instrument Testing of Cotton (CSITC)
 - ✓ International Forum For Cotton Promotion (IFCP)

- The Gdynia Cotton Association was the organiser of the 62ND PLENARY MEETING OF THE ICAC, which was held in Gdansk, Poland, in 2003
The Meeting was attended by ca. 500 delegates from 42 countries.

http://gca.org.pl/pl_PL/62-sesja-plenarna-icac-polska-gdansk-7-12-wrzesnia-2003-62nd-plenary-meeting-of-the-icac-poland-gdansk-7-12-september-2003/

Łódź – center of textile industry in Poland



- **Largest industry development in the 2nd half of the 19th century**
- **former Poznanski factory – one of the biggest manufacturers of woven fabrics**





Textilimpex headquarters

- Since 1949
- Tradition and professionalism in international trade
- Deals with export, import and distribution

Range of our activity:



TEXTILIMPEX offers:



I. Raw materials for textile industry

II. Apparel & textiles

III. Chemical raw materials

IV. Office and warehouse spaces



Thank you for your attention!

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