

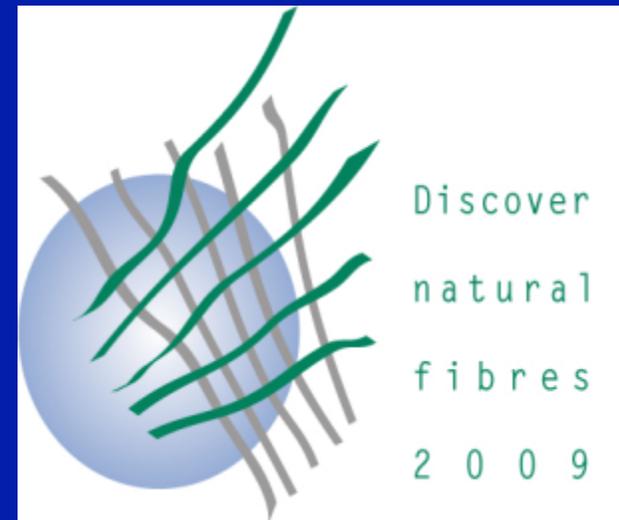
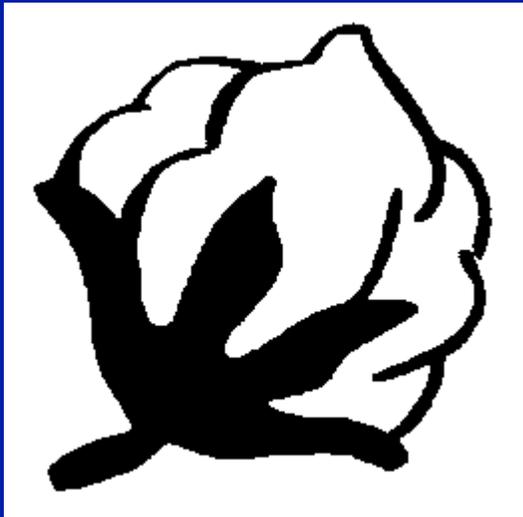
Cotton: Challenges and Opportunities

DGs Consultative
Framework
Mechanism on
Cotton

Geneva

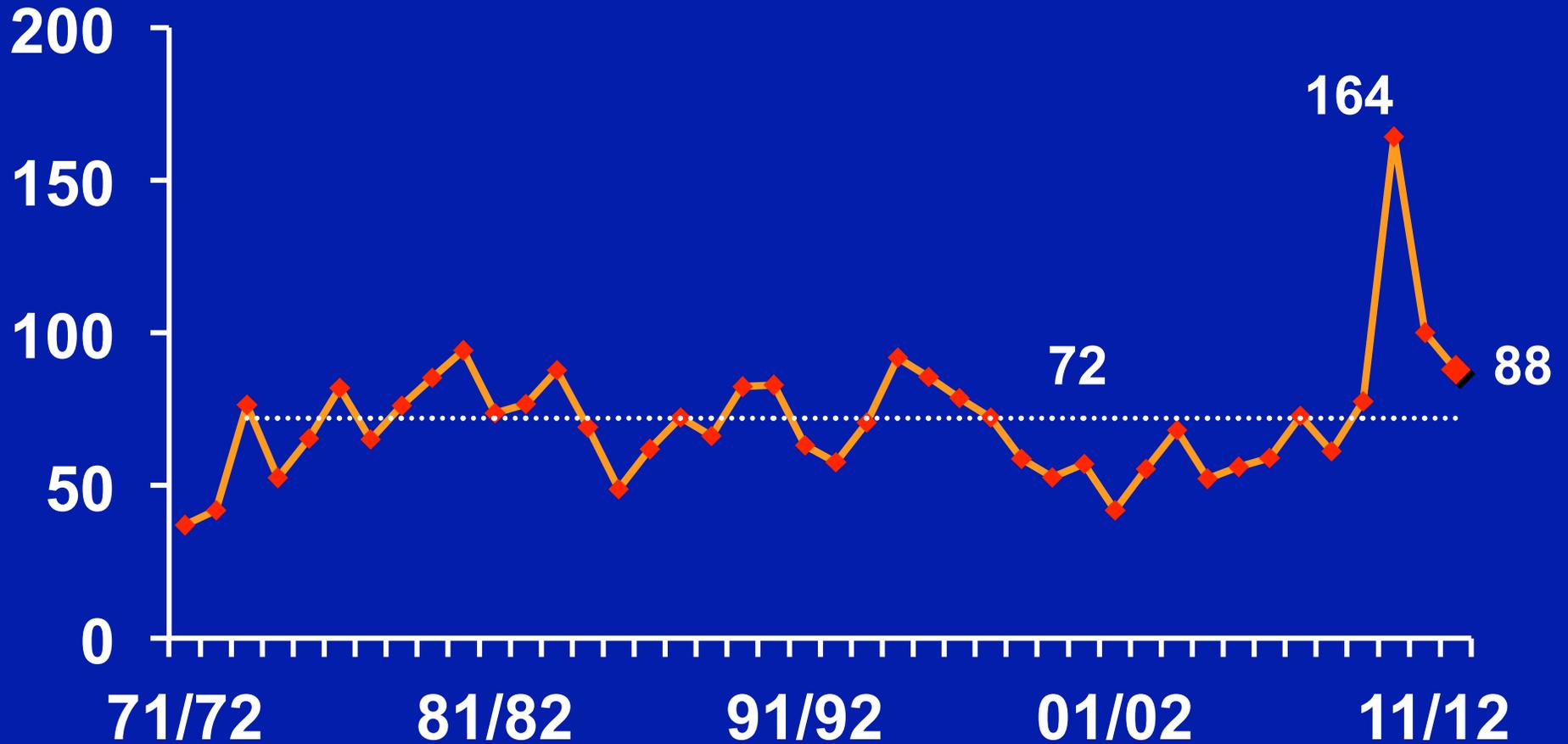
21 June 2013

Terry Townsend
ICAC



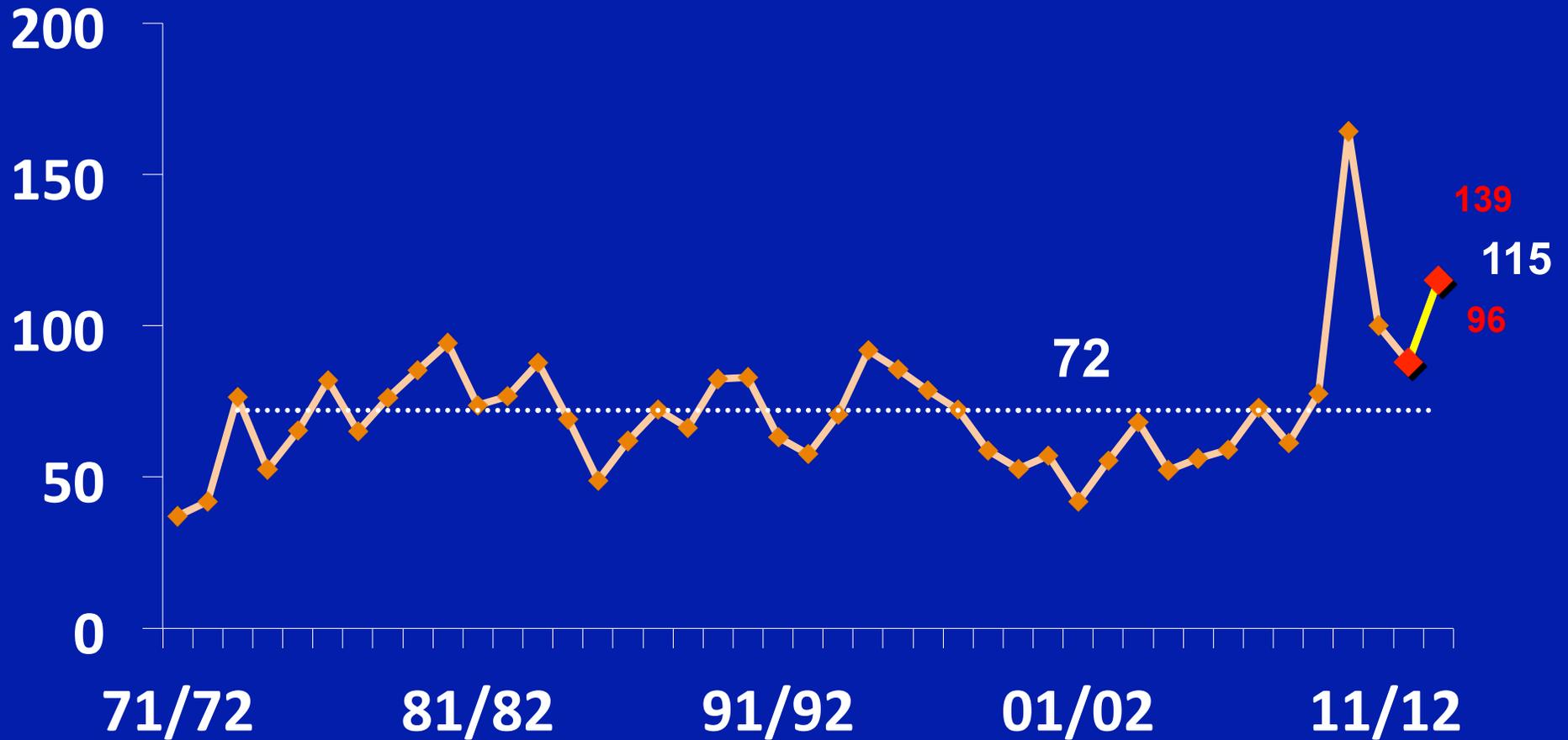
Season-Average Cotlook A Index

US cents/lb



Season-Average Cotlook A Index

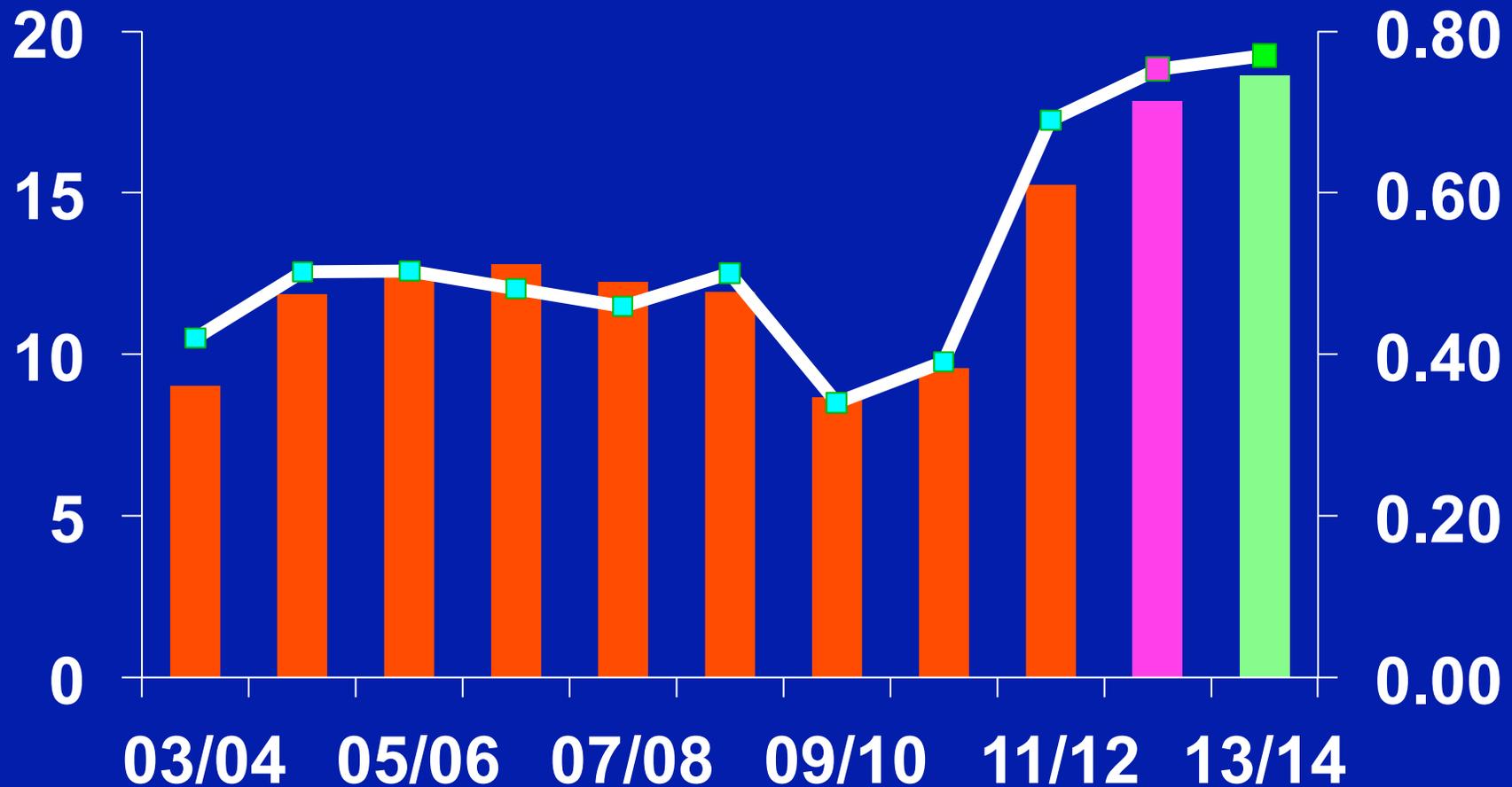
US cents/lb



World Ending Stocks

Million tons
(bars)

Stocks-to-Use Ratio
(Line)



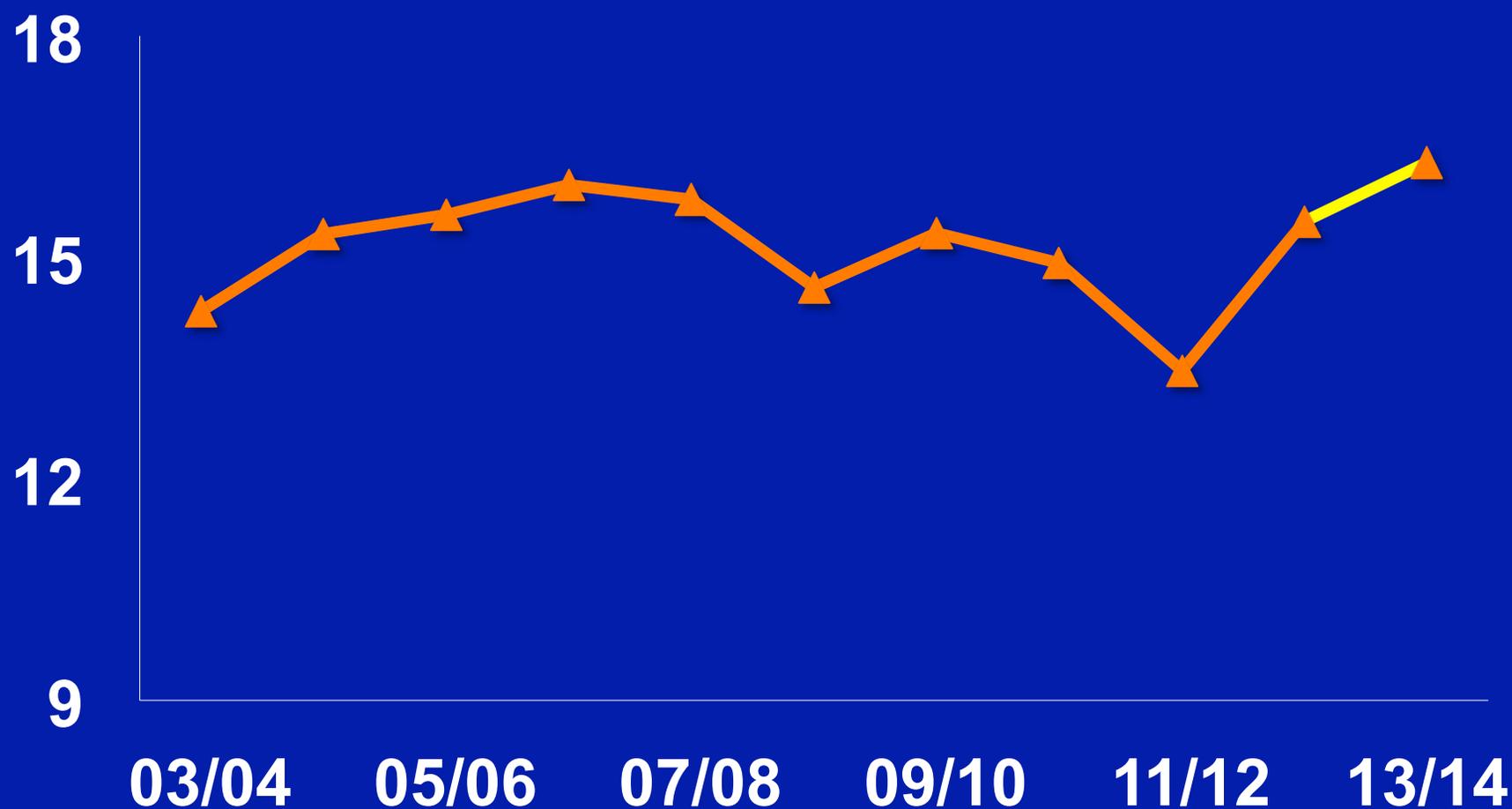
World Cotton

Million tons



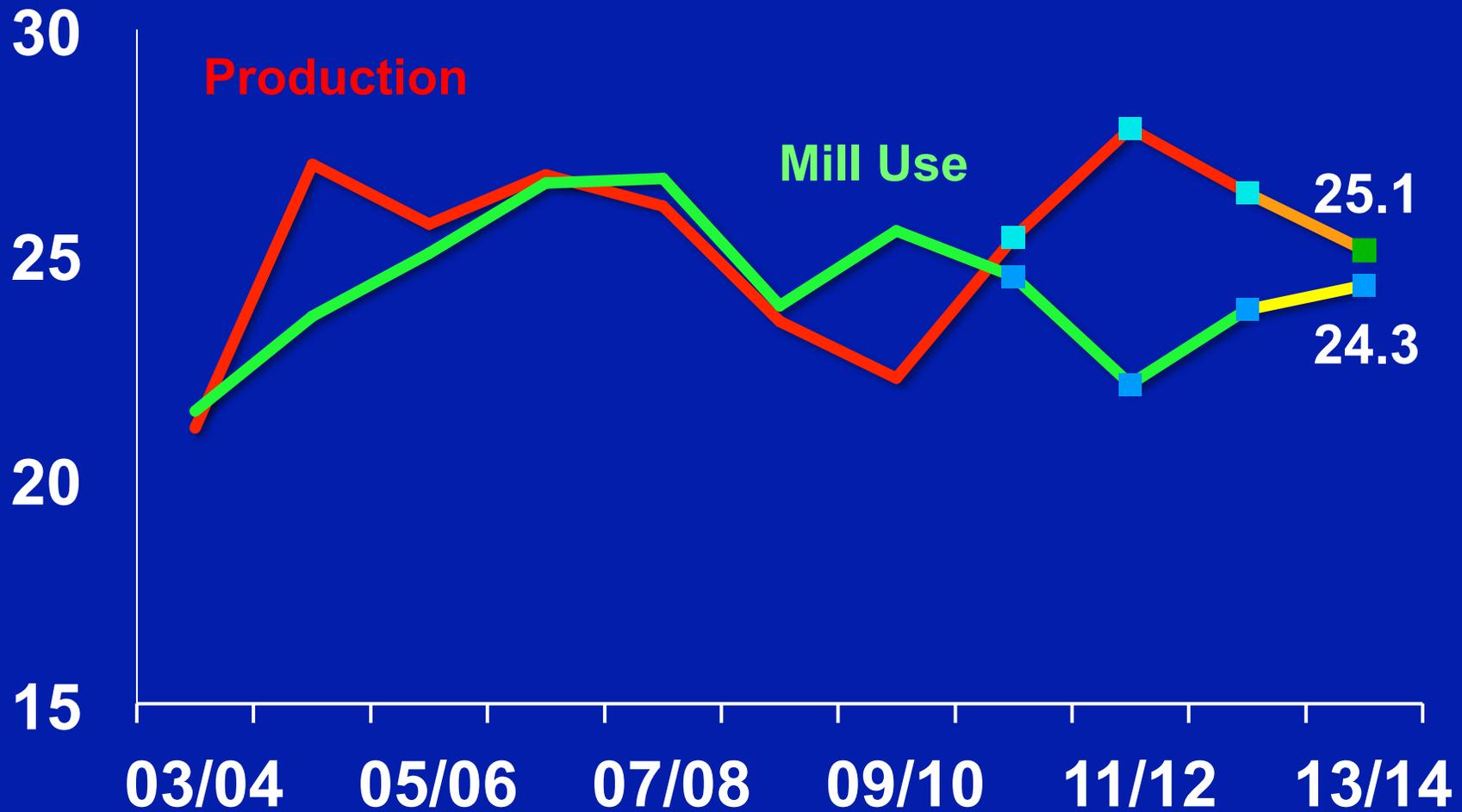
Non-China Cotton Mill Use

Million tons



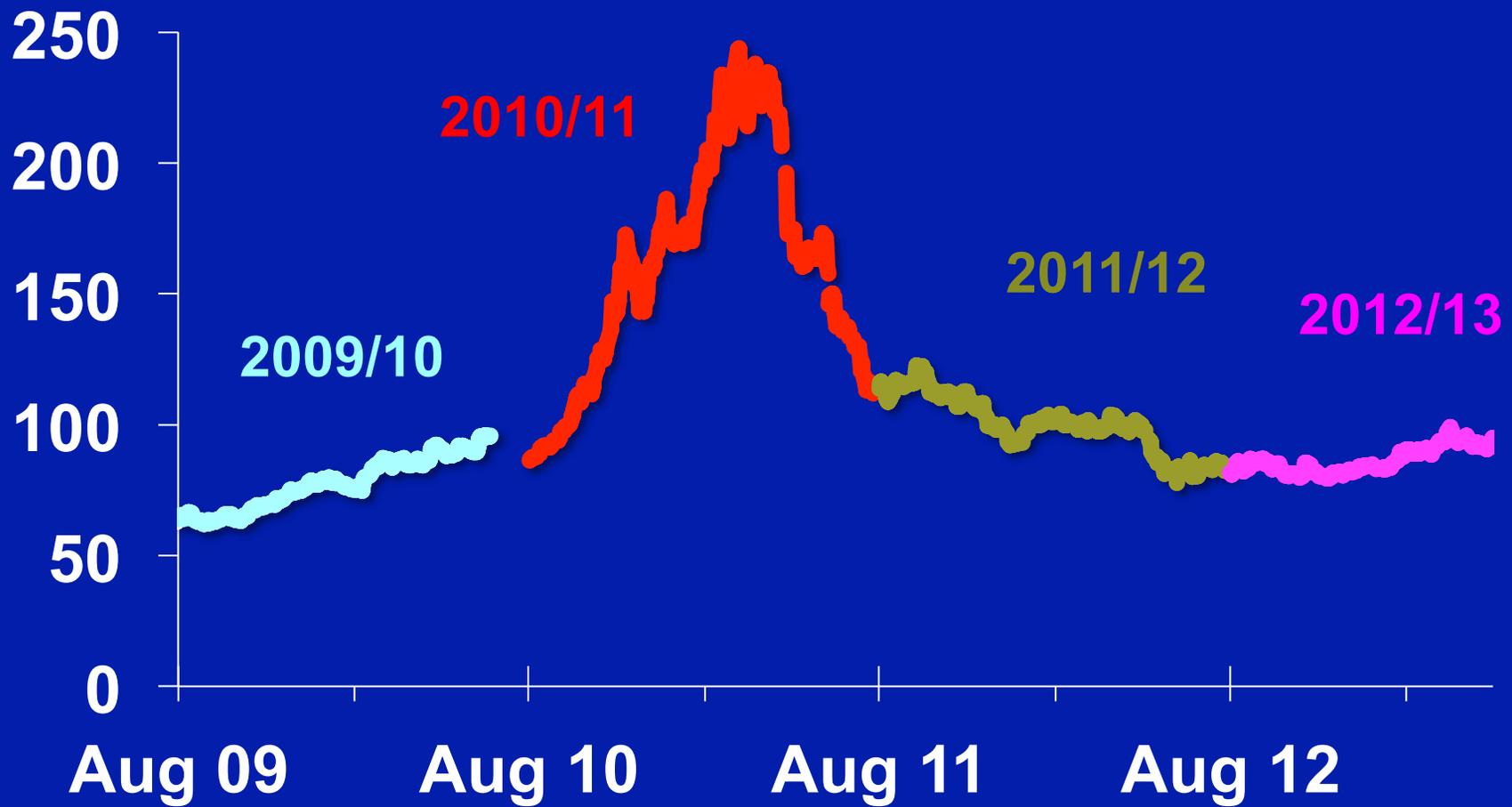
World Cotton

Million tons



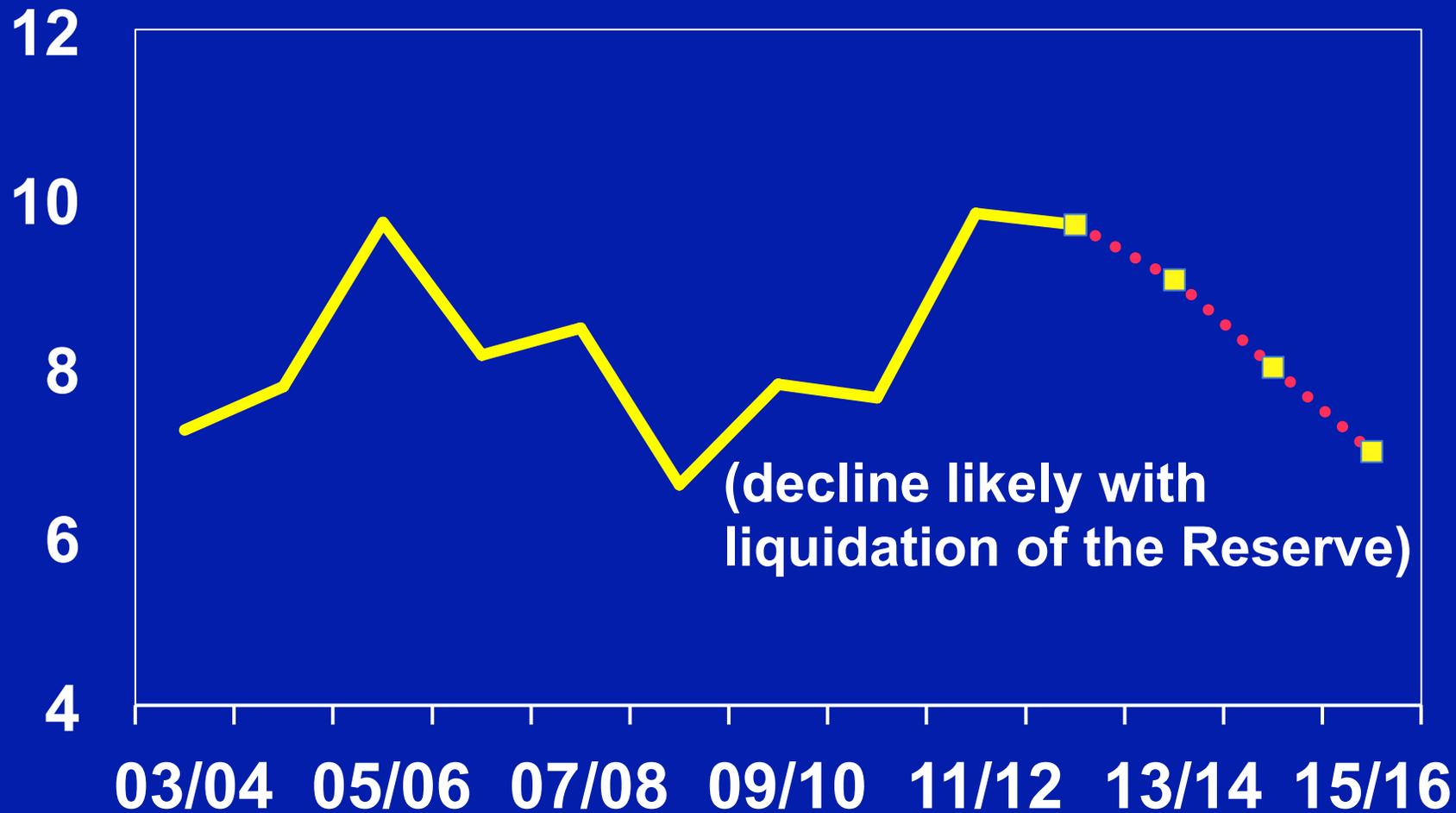
Cotlook A Index

U.S. cents/lb



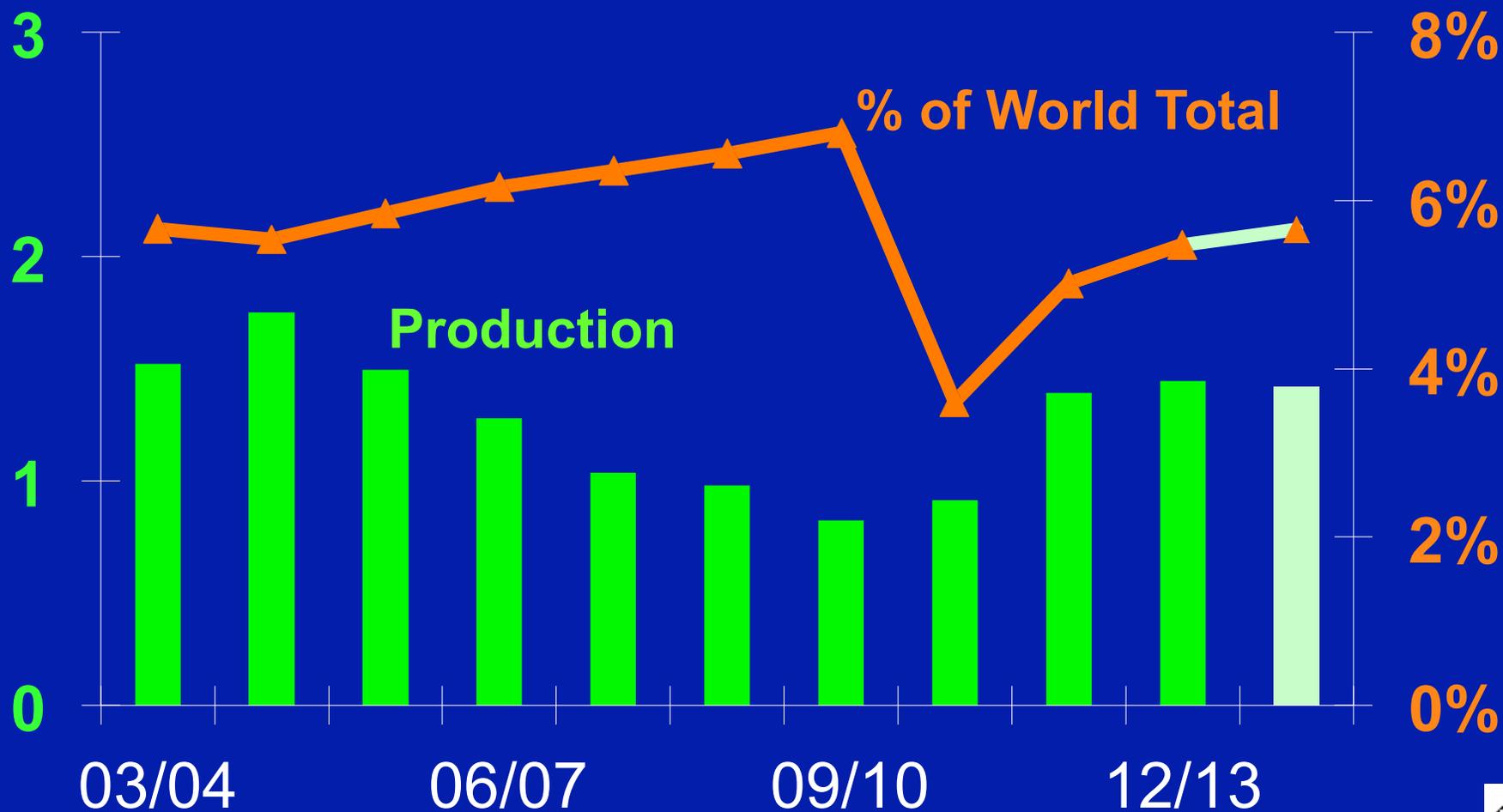
World Cotton Exports

Million tons



SSA Cotton Production

Million tons

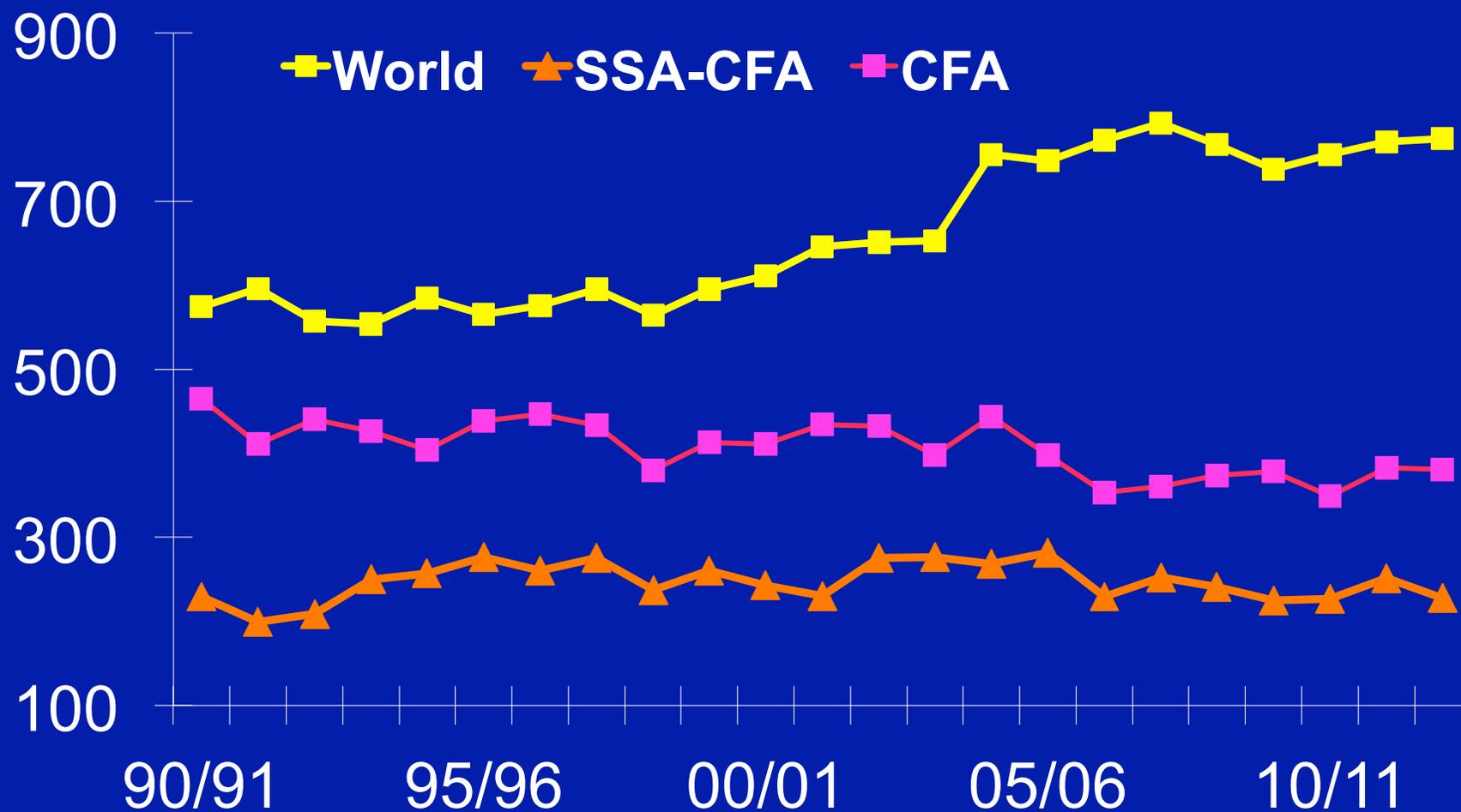


SSA Cotton Exports



Cotton Yields

Kilograms per Ha

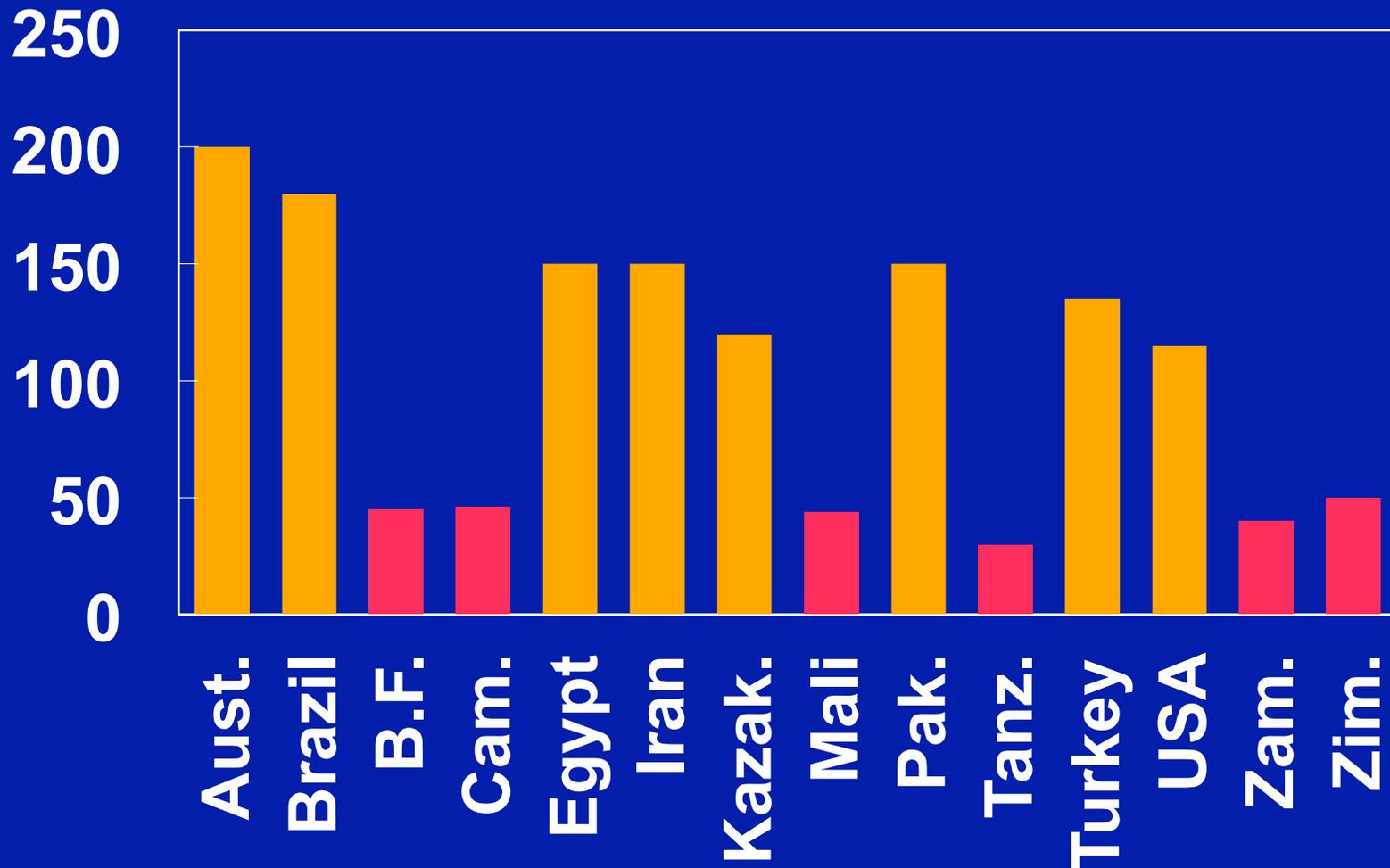


Contributors to Rising Yields:

- **Technology Package - Good**
- **Technology Extension - Fair**
 - **Input Availability – Poor**
- **Seed Cotton Logistics - Good**
 - **Incentives - Average**

Nitrogen Use on Cotton, 2011

Kgs/Ha



Recommendations:

- **Enable/Allow Variable Fertilizer Rates**
 - **Enable/Allow Choice of Varieties**
- **Enable/Allow Variable Insecticide Use**

**Encourage
Farmer Autonomy**

Trade Facilitation Needed

- **Phytosanitary Certificates, Model FAO**
 - **Electronic Documents**
 - **World Bale Numbering System**
 - **Hazardous Cargo Designation**

Documents for One Shipment

- Invoice x 3
- Negotiable bill of lading + 3 non-neg. copies
 - Beneficiary's Certificate
 - Additional Beneficiaries Certificate
 - Certificate of Origin x 2
 - Vessel Certification
 - Bale x Bale Packing list x 6
- Packing List per Container x 6
 - Phyto Certificate x 2

No phytosanitary certificate can be issued until an application is completed (7 CFR 355)

FORM APPROVED
OMB NO. 0570-0052

UNITED STATES DEPARTMENT OF AGRICULTURE ANIMAL AND PLANT HEALTH INSPECTION SERVICE PLANT PROTECTION AND QUARANTINE PHYTOSANITARY CERTIFICATE	FOR OFFICIAL USE ONLY		
	PLACE OF ISSUE Memphis, Tennessee	NO. F-F-47157-03067722-7-B	
TO: THE PLANT PROTECTION ORGANIZATION(S) OF Indonesia			

CERTIFICATION

This is to certify that the plants, plant product or other regulated articles described herein have been inspected and/or tested according to appropriate official procedures and are considered to be free from the quarantine pests, specified by the importing contracting party and to conform with the current phytosanitary requirements of the importing contracting party including those for regulated non-quarantine pests.

DISINFESTATION AND/OR DISINFECTION TREATMENT

1. DATE	2. TREATMENT
3. CHEMICAL (active ingredient)	4. DURATION AND TEMPERATURE
5. CONCENTRATION	6. ADDITIONAL INFORMATION

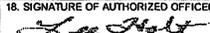
DESCRIPTION OF THE CONSIGNMENT

7. NAME AND ADDRESS OF THE EXPORTER EASTERN TRADING COMPANY 620 RUTHERFORD STREET GREENVILLE, South Carolina 29609	8. DECLARED NAME AND ADDRESS OF THE CONSIGNEE INDAH JAYA TEXTILE INDUSTRY PT JL. PAJAJARAN 14 NO. 62, GANDASARI JATIJURUNG-TANGERANG, BANTEN 15137, Indonesia
9. NAME OF PRODUCE AND QUANTITY DECLARED (1) 1232 Bales Cotton (Fiber)	10. BOTANICAL NAME OF PLANTS (1) Gossypium sp.
11. NUMBER AND DESCRIPTION OF PACKAGES (1) 1232 BALS	12. DISTINGUISHING MARKS (1) 1228/27 1228/28 1228/29 1228/30 1228/31 1228/32 1228/33 1228/34 1228/35 1228/45 1228/46 1228/47 1228/48A 1228/49
13. PLACE OF ORIGIN (1) USA	14. DECLARED MEANS OF CONVEYANCE Ocean Vessel 15. DECLARED POINT OF ENTRY TANJUNG PRIOK PORT, JAKARTA INDONESIA

WARNING: Any alteration, forgery, or unauthorized use of this phytosanitary certificate is subject to civil penalties of up to \$250,000 (7 U.S.C. Section 7734(b)) or punishable by a fine of not more than \$10,000, or imprisonment of not more than 5 years, or both (18 U.S.C. Section 1001).

ADDITIONAL DECLARATION

		
Page 1 of 1		

16. DATE ISSUED April 02, 2013	17. NAME OF AUTHORIZED OFFICER (Type or Print) Lee Holt	18. SIGNATURE OF AUTHORIZED OFFICER 
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No liability shall attach to the United States Department of Agriculture or to any officer or representative of the Department with respect to this certificate.

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