

INTERNATIONAL COTTON ADVISORY COMMITTEE

Directory

COMITE CONSULTATIF INTERNATIONAL DU COTON

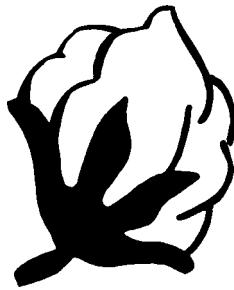
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COMITE CONSULTIVO INTERNACIONAL DEL ALGODON

Directorio

2001

DIRECTORY



ICAC
Washington DC USA

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INTERNATIONAL COTTON ADVISORY COMMITTEE

The International Cotton Advisory Committee (ICAC) is an association of governments having an interest in the production, export, import, and consumption of cotton. It is an organization designed to promote cooperation in cotton affairs, particularly those of international scope and significance. It affords its members a continuous understanding of the world cotton situation and provides a forum for international consultation and discussion. The Committee has consultative status with the U.N. and its specialized agencies and cooperates closely with other international organizations in matters of common interest.

The functions of the International Cotton Advisory Committee are defined in the Rules and Regulations, copies of which are available on request. These are:

- To observe and keep in close touch with developments affecting the world cotton situation.
- To collect and disseminate complete, authentic, and timely statistics on world cotton production, trade, consumption, stocks and prices.
- To suggest, as and when advisable, to the governments represented, any measures the Advisory Committee considers suitable and practicable for the furtherance of international collaboration with due regard to maintaining and developing a sound world cotton economy.
- To be the forum for international discussions on matters related to cotton prices.

The Committee is the outgrowth of an International Cotton Meeting held in Washington, in September 1939. At that time, world stocks of cotton had reached nearly 25 million bales, of which over half were located in the United States.

The following ten producing countries convened in Washington, D.C., in September 1939: Brazil, British cotton exporting colonies, Egypt, French cotton exporting colonies, India, Mexico, Peru, Sudan, the USSR, and the United States, to discuss problems of over-production, rising stocks and falling prices. The principal objective was to take concerted international action to avoid chaotic developments in the world cotton economy.

The following resolution was passed:

"1. That an advisory committee be set up in Washington representing the countries participating in the present conference, and including in addition representatives of other important cotton growing and exporting nations; such committee to undertake the following function:

- (a) To observe and keep in close touch with developments in the world cotton situation.
- (b) To suggest, as and when advisable, to the Governments represented any measures the committee considers suitable and practicable for the achievement of ultimate collaboration."

The ICAC met for the first time in Washington, D.C. in April 1940. At first, membership was limited to cotton producing countries. After the fourth meeting, an invitation to join the Committee was extended to "all other United and Associated Nations substantially interested in the production, export or import of cotton."

At the fifth Meeting in May 1946, it was decided to establish a Secretariat and a governing Executive Committee consisting

of representatives from six cotton producing and six cotton consuming countries. A beginning was also made with the statistical and economic information program, which became an intrinsic part of the Committee's work. Subsequently, in 1948, it was agreed to replace the original Executive Committee with a Standing Committee in which all countries would have a voice.

MEMBERSHIP

Membership in ICAC is open to all members of the United Nations or of the Food and Agriculture Organization of the United Nations, expressing an interest in cotton. Any other government expressing an interest in cotton shall be eligible to apply for membership.

The annual budget of the Committee, US\$1,394,428 in 2001/02, is supported by assessments to member governments, subscriptions to publications and participant fees at meetings. Forty percent of the total assessment is shared equally among member countries. The remaining sixty percent is allocated based on the average trade in raw cotton in the four most recent cotton seasons. In 2001/02, the equal contribution is US\$12,104 and the additional calculation is US\$96.84 per 1,000 tons of average cotton trade (imports plus exports).

PLENARY MEETINGS

At the invitation of a member government, plenary meetings of the Advisory Committee are held each year. Meetings alternate as much as possible between cotton exporting and importing countries.

A provisional agenda and time schedule for each plenary meeting is prepared by the Standing Committee. Provision is made for the exchange of information on the cotton situation in various countries and for discussions on international policy matters. Since the mid-1960s, technical seminars on subjects of interest to research workers have been held as a part of the plenary meeting. The Secretariat of the Committee publishes the formal proceedings of each plenary meeting.

The official languages of the ICAC are Arabic, English, French, Russian and Spanish. Full simultaneous interpretation is provided at plenary meetings.

STANDING COMMITTEE

A Standing Committee, consisting of representatives of all member governments, gives continuity to the activities of the International Cotton Advisory Committee between plenary meetings. The Standing Committee convenes in Washington. Attention is given to the current world cotton situation, cotton policy matters, and also to assignments from the plenary meetings.

THE SECRETARIAT

The Secretariat of the Committee is located in Washington, DC and is composed of an international staff headed by an Executive Director whose appointment and contract of employment is determined by a plenary meeting. The following individuals have served as executive directors (executive secretary):

Mr. R. Whitaker (USA) Feb 1947-Mar 1949

Mr. Robert Evans (USA) Apr 1949-Feb 1963

Mr. J. C. Santley (UK) Mar 1963-Dec 1986

Dr. Lawrence. H. Shaw (USA) Jan 1987-Dec 1998

Dr. Terry P. Townsend (USA) Jan 1999-

The Secretariat assists the Committee in carrying out its work program by developing and publishing statistics and analyses of the world cotton situation; by carrying out a program of work to disseminate information on cotton production research; by cooperating with other organizations to promote a sound world cotton economy; and by facilitating discussions on matters related to cotton prices.

COORDINATING AGENCIES

Each member government is required to establish a "permanent national coordinating agency" to provide the Secretariat with statistics on the cotton situation and to distribute publications and reports received from the Secretariat. Under this cooperative arrangement, there has been continued improvement in the quantity and quality of statistics on cotton available on a world basis.

Coordinating agencies are frequently called upon to supply information requested by special inquiries from the Committee. Their cooperation has made possible work surveys on various subjects of importance to member governments.

COMITE CONSULTATIF INTERNATIONAL DU COTON

Le Comité consultatif international du coton (CCIC) est une association de gouvernements ayant un intérêt dans la production, l'exportation, l'importation et la consommation de coton. C'est une organisation créée dans le but d'encourager la coopération dans le domaine du coton, en particulier sur le plan international. Elle permet à ses membres de se tenir au courant de la situation cotonnière mondiale et de participer à des échanges de vues et des consultations internationales. Le Comité a un statut consultatif avec les Nations Unies et ses institutions et collabore étroitement avec d'autres organisations internationales sur les questions présentant un intérêt commun.

Les fonctions du Comité consultatif international du coton sont définies par le Règlement statutaire, dont un exemplaire peut être obtenu sur demande. Ces fonctions sont les suivantes :

- Observer et suivre de près l'évolution de la conjoncture économique dans la mesure où elle intéresse la situation mondiale du coton.
- Réunir et publier des statistiques complètes, officielles et à jour sur la production, le commerce, la consommation, les stocks et les prix du coton dans le monde.
- Proposer, s'il en est besoin, aux gouvernements participants, toutes mesures que le Comité consultatif juge appropriées et réalisables pour renforcer la collaboration internationale en vue de développer et maintenir une économie mondiale du coton reposant sur des bases saines.
- Etre l'enceinte où doivent se dérouler les discussions internationales portant sur les prix du coton.

Le Comité a été constitué à la suite d'une Réunion internationale sur le coton qui avait eu lieu à Washington en septembre 1939. A cette époque, les stocks mondiaux de coton atteignaient près de 25 millions de balles ; plus de la moitié de ces stocks se trouvaient aux Etats-Unis.

Les dix pays producteurs suivants s'étaient donc réunis à Washington, D.C. en septembre 1939 : le Brésil, les colonies anglaises exportatrices de coton, l'Egypte, les colonies françaises exportatrices de coton, l'Inde, le Mexique, le Pérou, le Soudan, l'URSS et les Etats-Unis. Les discussions portaient sur des problèmes tels que la surproduction, la hausse des stocks et la chute des prix. L'objectif principal était d'éviter, par une intervention internationale concertée, que l'économie cotonnière mondiale évolue d'une manière chaotique.

La résolution suivante a été adoptée :

"1. Un Comité consultatif établi à Washington représente les pays participants à la conférence en cours et comprend également les représentants de pays exportateurs et cultivateurs de coton ; un tel comité devra assumer les principales fonctions suivantes :

"(a) Observer et suivre de près l'évolution de la conjoncture économique dans la mesure où elle intéresse la situation mondiale du coton.

"(b) Proposer, s'il en est besoin, aux gouvernements participants, toutes mesures que le Comité consultatif juge appropriées et réalisables en vue d'une collaboration étroite."

Le CCIC s'est réuni pour la première fois à Washington, D.C. en avril 1940. Au début, l'accès à la qualité de membre était limité aux pays producteurs de coton. Après la quatrième réunion, une invitation a été envoyée "à tous les pays membres des Nations-Unies et pays associés qui portent un intérêt considérable à la production, à l'exportation ou à l'importation de coton."

A la cinquième Réunion, en mai 1946, il a été décidé d'établir un Secrétariat et un Comité exécutif constitué de représentants de six pays producteurs et six pays consommateurs de coton. Il a également été question d'un programme d'information statistique et économique, qui devinrent une part intrinsèque du Comité. Par la suite, en 1948, il a été décidé de remplacer le Comité exécutif par une Commission permanente à laquelle tous les Etats membres puissent avoir droit à une voix.

MEMBRES

L'adhésion au CCIC est ouverte à tout membre des Nations Unies ou à l'Organisation des Nations Unies pour l'alimentation et l'agriculture ayant exprimé son intérêt pour le coton. Tout gouvernement exprimant son intérêt pour le coton pourra solliciter son adhésion.

Le budget annuel du Comité pour l'année fiscale 2001/02 est de 1 394 428 dollars US provenant des quote-parts des Etats membres, des abonnements aux publications et des droits d'inscription des participants aux réunions plénier. Quarante pour cent de la totalité des quote-parts sont répartis entre les pays membres. Le solde de 60 pour cent est proportionnellement calculé sur la base de la moyenne du volume commercial en coton brut des quatre dernières campagnes. En 2001/02, la quote-part à répartir entre les Etats membres est de 12 104 dollars US et celle de 60 pour cent est

basée sur un calcul de 96,84 dollars US pour 1 000 tonnes de commerce de coton en moyenne (importations plus exportations).

REUNIONS PLENIERES

Des Réunions plénieries du Comité consultatif sont tenues chaque année, sur l'invitation d'un Etat membre. Les Réunions doivent alterner autant que possible entre pays exportateurs et importateurs.

La Commission permanente établit un ordre du jour provisoire et un horaire des séances pour chaque Réunion plénière. Il est également prévu des échanges de renseignements concernant la situation du coton dans les divers pays et des discussions relatives aux questions de politique cotonnière internationale. Depuis le milieu des années 1960, des colloques techniques sont tenus en rapport avec la Réunion plénière, sur des sujets ayant un intérêt commun à la recherche en matière cotonnière. Le Secrétariat du Comité publie le procès-verbal officiel de chaque Réunion.

Les langues officielles du CCIC sont l'anglais, l'arabe, l'espagnol, le français et le russe. Une interprétation simultanée est assurée au cours des Réunions plénieries.

COMMISSION PERMANENTE

Pour assurer la continuité des travaux du Comité consultatif international du coton entre les Réunions plénieries, une Commission permanente a été constituée, composée de représentants de tous les Etats membres. Elle se réunit à Washington. Elle se préoccupe surtout de la situation actuelle du coton dans le monde, des questions de politique cotonnière et des travaux que lui a confiés la Réunion plénière.

LE SECRETARIAT

Le Secrétariat du Comité est situé à Washington, DC et est

composé d'un personnel international à la tête duquel se trouve le Directeur exécutif dont la nomination et le contrat sont décidés par une Réunion plénière. Les personnes suivantes ont été les différents Directeurs exécutifs (Secrétaire généraux):

M. Rodney Whitaker (Etats-Unis) Fév 1947-Mars 1949

M. Robert Evans (Etats-Unis) Avril 1949-Février 1963

M. J. C. Santley (Royaume-Uni) Mars 1963-Décembre 1986

M. Lawrence H. Shaw (Etats-Unis) Jan 1987-Décembre 1998

M. Terry P. Townsend (Etats Unis) Jan 1999-

Le Secrétariat aide le Comité à remplir son programme de travail en développant et en publiant des statistiques, et en analysant la situation cotonnière mondiale ; en se chargeant d'un programme de travail pour disséminer des informations scientifiques et établir de meilleurs échanges entre spécialistes en coopérant avec d'autres organisations afin de maintenir une économie mondiale du coton reposant sur des bases saines ; et en facilitant les discussions sur tout sujet relatif aux prix du coton.

ORGANISMES DE COORDINATION

Des résolutions adoptées par le Comité demandent à tous les Etats membres de créer "des organismes permanents de coordination" qui fournissent chaque mois au Secrétariat une série de statistiques sur la situation cotonnière et diffusent les publications et les rapports que lui font parvenir le Secrétariat. Dans le cadre de ces dispositions de coopération, on a pu améliorer, de façon continue, la quantité et la qualité des statistiques concernant le coton à l'échelon mondial.

Les organismes de coordination sont appelés fréquemment à fournir des renseignements, à l'occasion de demandes spéciales que leur adresse le Comité. Leur coopération a permis des enquêtes mondiales sur divers sujets qui présentent de l'importance pour les Etats membres.

COMITE CONSULTIVO INTERNACIONAL DEL ALGODON

El Comité Consultivo Internacional del Algodón (CCIA) es una asociación de gobiernos que tienen interés en la producción, exportación, importación y consumo de algodón. Es una organización designada para promover la cooperación en asuntos algodoneros, en particular aquellos de alcance y significado internacional. Facilita a sus miembros una continua comprensión de la situación algodonera mundial y provee un foro para consultas y deliberaciones a nivel internacional. El Comité mantiene una posición consultativa con las Naciones Unidas y sus agencias especializadas y colabora estrechamente con otros organismos internacionales en asuntos de interés común. Las funciones del Comité Consultivo Internacional del Algodón se definen en el Reglamento, copias del cual se pueden hacer disponibles a solicitud de los interesados. Estas incluyen:

- Observar el desarrollo que afecte la situación algodonera mundial y mantenerse al corriente de la misma.
- Reunir y disseminar estadísticas completas, auténticas y oportunas sobre la producción, comercio, consumo, existencias y precios mundiales del algodón.
- Sugerir a los gobiernos representados, en la forma y

oportunidad convenientes, cualesquier medidas que el Comité Consultivo estime adecuadas y factibles para el progreso de la colaboración internacional con la debida atención a la manutención y desarrollo de una economía algodonera sana.

- Ser el foro para deliberaciones internacionales en asuntos relacionados con los precios del algodón.

El Comité se estableció como resultado de la Reunión Internacional del Algodón celebrada en Washington, DC en septiembre de 1939. En ese entonces, las existencias mundiales del algodón habían alcanzado casi 25 millones de fardos, de los cuales más de la mitad se hallaban en los Estados Unidos.

En septiembre de 1939 se reunieron en Washington DC, representantes de los diez países que se indican a continuación: Brasil, colonias británicas exportadoras de algodón, Egipto, colonias francesas exportadoras de algodón, India, México, Perú, Sudán, URSS y los Estados Unidos para deliberar acerca de los problemas de producción excesiva, existencias crecientes y precios en descenso. El objetivo primordial era

tomar acción internacional concertada para evitar acontecimientos caóticos en la economía algodonera mundial.

La siguiente resolución fue adoptada:

"1. Establecer en Washington un Comité Permanente representando a los países participantes en la conferencia, incluyendo además representantes de países cultivadores y exportadores de algodón. Le corresponderán al Comité las siguientes funciones:

"(a) Observar los acontecimientos que afecten la situación algodonera mundial y mantenerse al corriente de la misma.

"(b) Sugerir a los gobiernos miembros del CCIA, en la forma y oportunidad convenientes, cualesquier medidas que el CCIA estime adecuadas y factibles para el progreso de la colaboración internacional".

El CCIA se reunió por primera vez en Washington DC, en abril de 1940. Al principio el ingreso estaba limitado a países productores de algodón. Después de la cuarta reunión se extendió una invitación para que ingresaran al Comité "todas las Naciones Unidas o países asociados con interés sustancial en la producción, exportación o importación de algodón".

En la Quinta Reunión Plenaria en mayo de 1946, se decidió establecer una Secretaría y un Comité Ejecutivo dirigente integrado por representantes de seis países productores y seis países consumidores. Se dio comienzo también al programa de información estadística y económica, el cual pasó a ser una parte intrínseca de la labor del Comité. Subsecuentemente, en 1948 se convino en reemplazar al Comité Ejecutivo original por un Comité Permanente en el cual todos los países estarían representados.

MIEMBROS

La invitación para ser miembro del CCIA queda extendida a todos los miembros de la Naciones Unidas o de la Organización de las Naciones Unidas para la Agricultura y la Alimentación que expresen interés en el algodón. Cualquier otro país que exprese interés en el algodón podrá presentar solicitud de ingreso.

El presupuesto anual del Comité correspondiente al año fiscal de 2001/02 es de 1.394.428 provenientes de las contribuciones financieras de los países miembros, suscripciones, y cuotas de inscripción en las reuniones. Cuarenta por ciento del total de las contribuciones resulta de una contribución básica igual para cada país miembro. El sesenta por ciento restante será una contribución prorrataeada calculada sobre la base del comercio promedio del algodón durante las cuatro temporadas algodoneras más recientes. La contribución básica para el año 2001/02 es de 12.104 dólares y el monto adicional es de 96,84 dólares por cada 1.000 toneladas, calculados sobre la base promedio del comercio de algodón (importaciones más exportaciones).

REUNIONES PLENARIAS

Las reuniones plenarias del Comité Consultivo se celebran todos los años por invitación de un gobierno miembro, alternándose cuanto más posible entre países importadores y exportadores de algodón.

El Comité Permanente prepara una agenda provisional y un

programa para cada reunión plenaria. En la reunión, se facilita el intercambio de información sobre la situación algodonera en diferentes países y se delibera acerca de asuntos de política internacional. A partir de los años sesenta, las actividades de la Sección de Información Técnica han incluido la organización de un seminario técnico anual con ocasión de la reunión plenaria. La Secretaría del Comité prepara una publicación de las actas de cada reunión plenaria.

Los idiomas oficiales del CCIA son el árabe, español, francés, inglés y ruso. En las reuniones plenarias se provee interpretación simultánea completa.

EL COMITE PERMANENTE

Un Comité Permanente, integrado por representantes de todos los países miembros da continuidad a las actividades del Comité Consultivo Internacional del Algodón entre reuniones plenarias. El Comité Permanente se reúne en Washington DC. Se presta atención a la actual situación algodonera mundial, los temas de política algodonera y también a las directivas de la reunión plenaria.

LA SECRETARIA

La Secretaría del Comité tiene su sede en Washington, DC y está compuesta por un personal internacional encabezado por el Director Ejecutivo, cuyo nombramiento y contrato de empleo está determinado por la reunión plenaria. Los siguientes individuos han servido como directores ejecutivos (Secretarios Ejecutivos).

Sr. Rodney Whitaker (EE.UU.) feb 1947-marzo 1949

Sr. Robert Evans (EE.UU.) abril 1949-febrero 1963

Sr. J. C. Santley (Reino Unido) marzo 1963-dic 1986

Dr. Lawrence H. Shaw (EE.UU.) enero 1987-dic 1998

Dr. Terry P. Townsend (EE.UU.) enero 1999-

La Secretaría presta apoyo al Comité llevando a cabo su programa de trabajo que consiste en suministrar y publicar estadísticas y análisis completos sobre la situación mundial del algodón; reunir y disseminar información científica sobre investigación de la producción algodonera; cooperar con otras organizaciones para promover una economía sana en el mundo algodonero; y facilitar las discusiones en materias relacionadas con los precios del algodón.

AGENCIAS DE COORDINACION

Las resoluciones del Comité determinan que cada gobierno miembro debe establecer "agencias nacionales permanentes de coordinación" para que suministren a la Secretaría todos los meses un programa de estadísticas sobre la situación algodonera y para que distribuyan publicaciones e informes recibidos de la Secretaría. En virtud de este arreglo de cooperación ha habido una mejora continua en la cantidad y calidad de las estadísticas disponibles sobre el algodón a nivel mundial.

Se pide con frecuencia a las agencias de coordinación que suministren información solicitada en cuestionarios especializados del Comité. La cooperación de las agencias ha hecho posible llevar a cabo encuestas mundiales sobre diferentes temas de importancia para los gobiernos miembros.

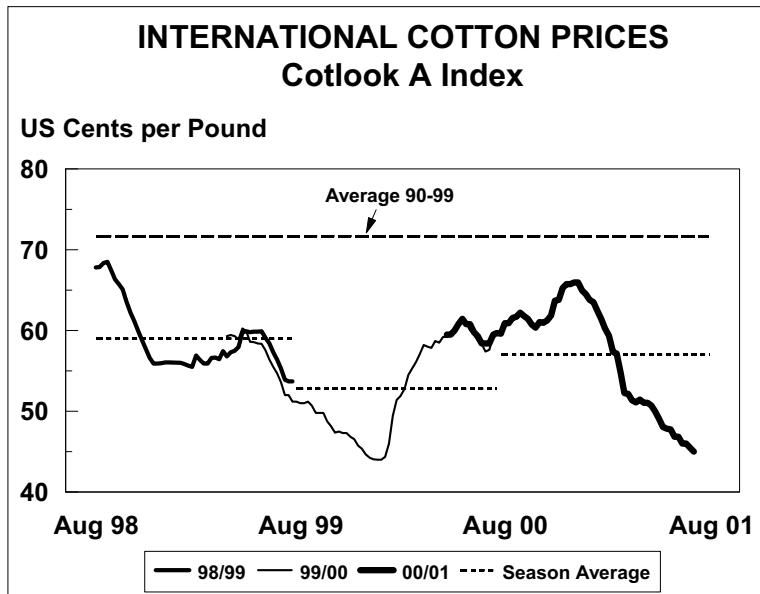
OVERVIEW ON THE WORLD COTTON MARKET

International cotton prices, as measured by the Cotlook A Index, recovered in 2000, after declining for four consecutive seasons, hitting a thirteen-year low of 44 US cents per pound in December 1999 (from a record of 119 cents in May 1995). Prices reached 60 cents per pound at the beginning of the 2000/01 season, by August 1, and climbed to 66 cents per pound in December 2000. Despite a 50%-increase on the year, prices were still below the 73-cents-per-pound average since 1973/74.

However, the recovery in prices was sharply reversed in the early part of 2001 by the prospect of a 6% increase in next season's crop, which is expected to exceed consumption. The Cotlook A Index fell back below 45 cents per pound in July, 31% lower than last December.

The Cotlook A Index averaged 57 cents per pound in 2000/01, up by 4 cents from the 1999/00-season average.

Despite prices being considerably below the long-term average, world production increased by 300,000 tons to 19.2 million tons in 2000/01. Unexpectedly, production in China (Mainland) rose by 15%. Production also increased in Brazil, Pakistan, Turkey and the United States while it declined in India, Uzbekistan and Francophone Africa. The aggregate value of world cotton production in 2000/01 is estimated at \$24 billion.

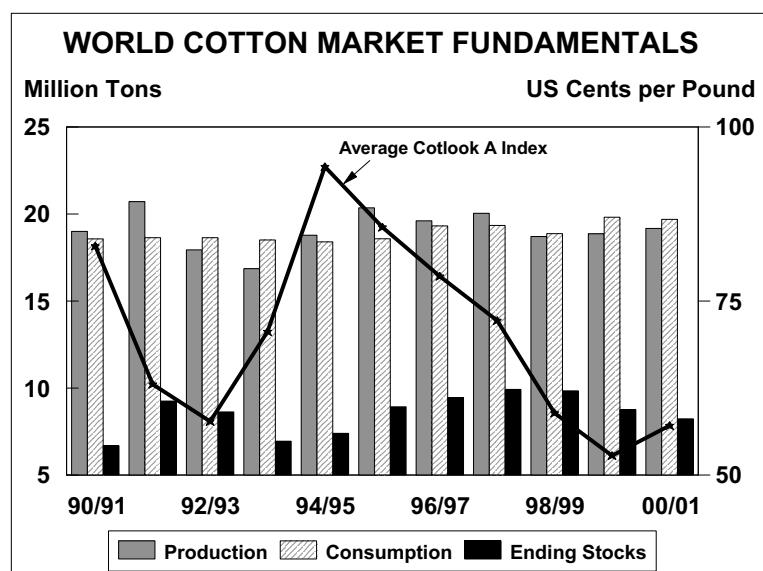


World consumption, which had increased by almost 1 million tons in 1999/00, declined by an estimated 100,000 tons to 19.7 million tons in 2000/01. Increases in consumption in China (Mainland), Brazil, Pakistan and the former USSR were more than offset by a sharp drop in mill consumption in the United States and reductions in Turkey, Mexico and other European and Asian countries. Cotton's market share of world textile fiber use continued declining from 50% in 1988 to 41 % in 2000.

Paradoxically, lower prices are occurring as world-ending stocks were falling to a six-year low by July 31, 2001, after declining by a combined 1.6 million tons during 2000/01 and the previous season. Actually, stocks shrank by 2 million tons in China (Mainland) while they increased in the rest of the world. The stocks-to-use ratio outside China (Mainland) rose from 37% in 1999/00 to 41% in 2000/01.

World cotton exports declined in 2000/01 by half a million tons, or 8%, to 5.6 million tons, 29% of world production. Net exports of China (Mainland) decreased from 340,000 tons in 1999/00 to some 50,000 tons this season, as imports did not match earlier expectations.

Cotton prices are affected by structural changes stimulating supply.



**OFFICERS OF THE STANDING COMMITTEE 2000/01
BUREAU DE LA COMMISSION PERMANENTE 2000/01
OFICIALES DEL COMITE PERMANENTE 2000/01**



Lawrence Blum
Chairman
USA



Alfonso Liévano
First Vice Chairman
Colombia



Ajai Malhotra
Second Vice Chairman
India

**MEMBER GOVERNMENTS
PAYS MEMBRES
PAISES MIEMBROS**

Argentina	Colombia	Israel	Paraguay	Tanzania
Australia	Côte d'Ivoire	Italy	Philippines	Togo
Belgium	Egypt	Japan	Poland	Turkey
Bolivia	Finland	Korea, Rep. of	Russia	Uganda
Brazil	France	Mali	South Africa	United Kingdom
Burkina Faso	Germany	Netherlands	Spain	United States
Cameroon	Greece	Nigeria	Sudan	of America
Chad	India	Pakistan	Switzerland	Uzbekistan
China (Taiwan)	Iran		Syria	Zimbabwe

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DATES AND PLACES OF PLENARY MEETINGS
DATES ET LIEUX DES REUNIONS PLENIERES
FECHA Y LUGAR DE REUNIONES PLENARIAS

No.	Host	Place	Date	No.	Host	Place	Date
1	USA	Washington DC	Oct 1940	32	India	Washington DC	June/Oct 1973
2	USA	Washington DC	April 1941	33	UK	London	April 1974
3	USA	Washington DC	Oct 1941	34	Côte d'Ivoire	Abidjan	Nov 1975
4	USA	Washington DC	March 1945	35	USA	San Francisco CA	Oct 1976
5	USA	Washington DC	May 1946	36	Korea, Rep of	Seoul	Oct 1977
6	USA	Washington DC	June 1947	37	EI Salvador	San Salvador	Nov 1978
7	Egypt	Cairo	April 1948	38	Colombia	Bogota	Nov 1979
8	Belgium	Brussels	April 1949	39	Philippines	Manila	Nov 1980
9	USA	Washington DC	May 1950	40	Portugal	Lisbon	Oct 1981
10	Pakistan	Lahore	Feb 1951	41	Egypt	Cairo	Oct 1982
11	Italy	Rome	May 1952	42	USA	Memphis TN	Oct 1983
12	USA	Washington DC	May/Nov 1953	43	Tanzania	Arusha	Oct 1984
13	Brazil	Sao Paulo	June 1954	44	Australia	Sydney	Oct 1985
14	France	Paris	June 1955	45	Argentina	Buenos Aires	Oct 1986
15	USA	Washington DC	May 1956	46	Belgium	Brussels	Oct 1987
16	Turkey	Istanbul	May/June 1957	47	Peru	Lima	Oct 1988
17	UK	London	June 1958	48	USA	Scottsdale AZ	Oct 1989
18	USA	Washington DC	May 1959	49	France	Montpellier	Sept 1990
19	México	Mexico City	May/June 1960	50	Turkey	Antalya	Sept 1991
20	Japan	Tokyo	May 1961	51	UK	Liverpool	Sept 1992
21	USA	Washington DC	May 1962	52	India	New Delhi	Oct 1993
22	India	Bangalore	April/May 1963	53	Brazil	Recife	Sept 1994
23	Germany, F.R.	Frankfurt	May/June 1964	54	Philippines	Manila	Oct 1995
24	USA	Washington DC	May/June 1965	55	Uzbekistan	Tashkent	Oct 1996
25	Perú	Lima	June 1966	56	Paraguay	Asunción	Oct 1997
26	Netherlands	Amsterdam	June 1967	57	Bolivia	Santa Cruz	Oct 1998
27	Greece	Athens	June 1968	58	United States	South Carolina	Oct 1999
28	Uganda	Kampala	June 1969	59	Australia	Cairns	Nov 2000
29	USA	Washington DC	June/Oct 1970	60	Zimbabwe	Harare	Sept 2001
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31	Nicaragua	Managua	June/Oct 1972	62	Poland		Sept 2003

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A beautiful full-color map depicting the structure and breadth of the world cotton industry. Prepared by specialists with Rabobank using statistics from the ICAC, this large (75cm x 115 cm) map depicts areas of cotton production and major trade flows. Additional graphics describe the major segments of the world cotton complex and paths of processing and distribution. Perfect for framing, and printed on durable high quality paper. (2000, US\$100)

COTTON TODAY!

Current Estimates of World Cotton Supply and Distribution. (Updated daily, Internet only, US\$1,500 per year)

COTTON THIS MONTH

This 8-to-10 page report, sent at the beginning of each month, provides information on the latest events affecting the world cotton market and presents up-to-date supply, demand and price projections. (In English, French or Spanish; Monthly, by fax US\$275 per year; Internet, US\$225 per year)

COTTON: Review of the World Situation

Detailed examination of the world cotton market. Provides projections of world supply and demand by country and international cotton prices. Includes review articles on different producing and consuming countries and topics related to the world cotton industry. Projections for 1999 and 2000. (In English, French, or Spanish, bi-monthly, hard copy, US\$175 per year; Internet, US\$150 per year)

THE ICAC RECORDER

Latest scientific and technological developments in cotton production. Easy-to-read articles and analysis about cotton technology. Bibliographies of published reports of research on cotton. (In English, French and Spanish, quarterly, hard copy, US\$160 per year; Internet, US\$125 per year)

COTTON: WORLD STATISTICS

World cotton supply/demand statistics since 1940/41 and by country since 1980/81. Includes production, area, yield, consumption, imports, exports and stocks. Projections for 1999/00 through 2002/03. Monthly and season average prices of cotton and polyester in North Europe; comparisons of ICAC forecasts since 1988 with actual results (Hard copy in October US\$175; Internet, tables updated only in October and April, US\$150)

WORLD TEXTILE DEMAND

Comprehensive analyses and projections of world end-use consumption of textiles, mill use and production of cotton and chemical yarn and fabric for over 100 countries. Provides analysis of the events that have an impact on world textile demand and cotton's share of textile market. World textile end-use demand projections for 1999 and 2000 as well as projections to 2005. Yarn and fabric projections for 1999 and 2000. (Hard copy in October, US\$300; Internet, tables updated only in October and April, US\$275)

WORLD COTTON TRADE

Trade developments in raw cotton since 1980. Analysis of world trade by region. Import/export projections by country. Matrices of trade flows. Seasonal estimates of export commitments to date. (Hard copy in October, US\$175; Internet, tables updated only in October and April, US\$150).

THE OUTLOOK FOR COTTON SUPPLY

Provides an overview of factors affecting world cotton prices, including the outlook for production and consumption in major countries, changes in world stocks and government policies affecting trade in cotton and textiles. The publication provides statistics on aggregate world cotton supply and use, with forecasts of average prices for 1999/00. The publication also provides separate estimates of supply and use for each of the six major types of cotton and notes the likely quantity of each type available for export. (Hard copy in October, US\$125; Internet, US\$100 per year)

ICAC documents on CD-ROM

Includes all issues of *Cotton: Review of the World Situation* in English, French and Spanish (up to March 2000), *Cotton This Month* in English, French, and Spanish (up to May 2000) and *THE ICAC RECORDER* (March 1989 to March 2000, English; March 1994 to March 2000, French and Spanish) and all statistics appearing in *COTTON: WORLD STATISTICS* (1924 to present), *WORLD TEXTILE DEMAND* (1970 to present), *WORLD COTTON TRADE* (1970 to present). Includes proceedings (English, French and Spanish), Country Statements and Technical Seminars (English) from the Plenary Meetings from 1989 to 1999. Also includes two studies: *Survey of the Cost of Production of Raw Cotton* and *Survey of Cotton Production Practices*. (Annual, June 2000, US\$395)

AGROCHEMICALS USED ON COTTON

The Technical Information Section undertook a detailed survey on the use of fertilizers, insecticides, herbicides and growth regulators on cotton. In addition to the use of these chemicals per hectare and area, changes in the insect pattern, insecticide resistance and expected trends in the use of these chemicals are given in the report. Farmers' understanding of agrochemical application, particularly application of insecticides, is also covered. (28 pages, October 1995, US\$25)

BALE SURVEY

The current report includes data on bale size, shape, weight, wrapping specifications, information given on the bale, sampling procedures, and impediments and suggestions for improving the standardization of bales. Information on 42 countries is available in the report. (23 pages, October 1995, US\$25)

CLASSING AND GRADING OF COTTON

Classing and grading systems in various countries are reviewed in this report. Local seedcotton and lint standards have been compared to universal standards. HVI use and futures plans are also included. (October 1998, US\$50; Internet, US\$25)

CURRENT RESEARCH PROJECTS IN COTTON

Contains detailed information on the structure of research in several countries, institutions involved in cotton research, their contact persons and addresses and the source of funding for cotton research in each country. The publication includes detailed descriptions of current projects by discipline of research (agronomy, breeding, biotechnology, etc.) and the researchers responsible for these projects. (October 2000, US\$75)

GROWING ORGANIC COTTON

Since 1993, the ICAC Secretariat has published a number of reports on organic cotton in addition to papers presented at international meetings. All these articles have been compiled and published in English, French and Spanish. (81 pages, October 1996, hard copy, US\$50; Internet, US \$25)

INSECTICIDE RESISTANCE AND ITS MANAGEMENT IN COTTON INSECTS

ICAC Review article on Cotton Production Research No. 5. 55 pages, March 1999, US\$75)

Technical Seminars of the ICAC Plenary Meetings

A Technical Seminar on a selected topic is held every year during the Plenary Meeting.

- Summaries of the WCRC-2 and Cotton Contamination, (\$25), 1998
- Fiber Quality Needs of the Modern Spinning Industry and Advances in Ginning Research (\$75), 1999
- Global Challenges: Environment, Field Production and Processing of Cotton (\$75), 2000

SURVEY OF THE COST OF PRODUCTION OF RAW COTTON

The current report has data on 29 countries for the 1997/98 season. Many countries have reported data by region or type of cotton. The total number of entries by country and region is 55. The costs of all field operations starting from pre-sowing to harvesting and ginning and economic and fixed costs have been determined and computed to determine the cost of production of cotton per hectare and per kilogram. (109 pages, October 1998, US\$150)

PRODUCTION PRACTICES

Cotton growing conditions vary from country to country and sometimes even from region to region within a country. The report contains data on climatic conditions, area under each variety and their fiber characteristics, insects, diseases, weeds and the methods used to control them, use of fertilizers, farm size, rotations and ginning methods. (October 1999, hard copy, US\$150, Internet, US\$100)

THE WORLD COTTON MARKET: PROJECTION TO 2005

Results of a joint ICAC-FAO econometric study to forecast developments in cotton supply and demand to 2005. Includes projections by country of cotton production, mill consumption of cotton, final end-use of cotton, cotton market share, end use of all textile fibers, cotton exports and imports and net imports of cotton manufactures. (62 pages, September 1999, hard copy or Internet, US\$75)

Proceedings (of the Plenary Meeting)

Summaries of all deliberations of the ICAC Plenary Meeting. (In English, French and Spanish, October, hard copy, US\$50; Internet, US\$25)

Statements (of the Plenary Meeting)

Statements during the plenary sessions. Also contains official statements of 27 ICAC member countries regarding the domestic cotton and textile situation. (October, Hard copy, US\$150; Internet, US \$100)

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