



# PM MITRA

PM Mega Integrated Textile Region and Apparel Parks



“ Today’s Bharat is working to take its textile industry to the top of the global market. The country’s goal is to restore the thousands of years of pride in Bharat’s textile sector. PM MITRA Park is another significant step in this direction. ”

– *Shri Narendra Modi*,  
**Prime Minister of India**

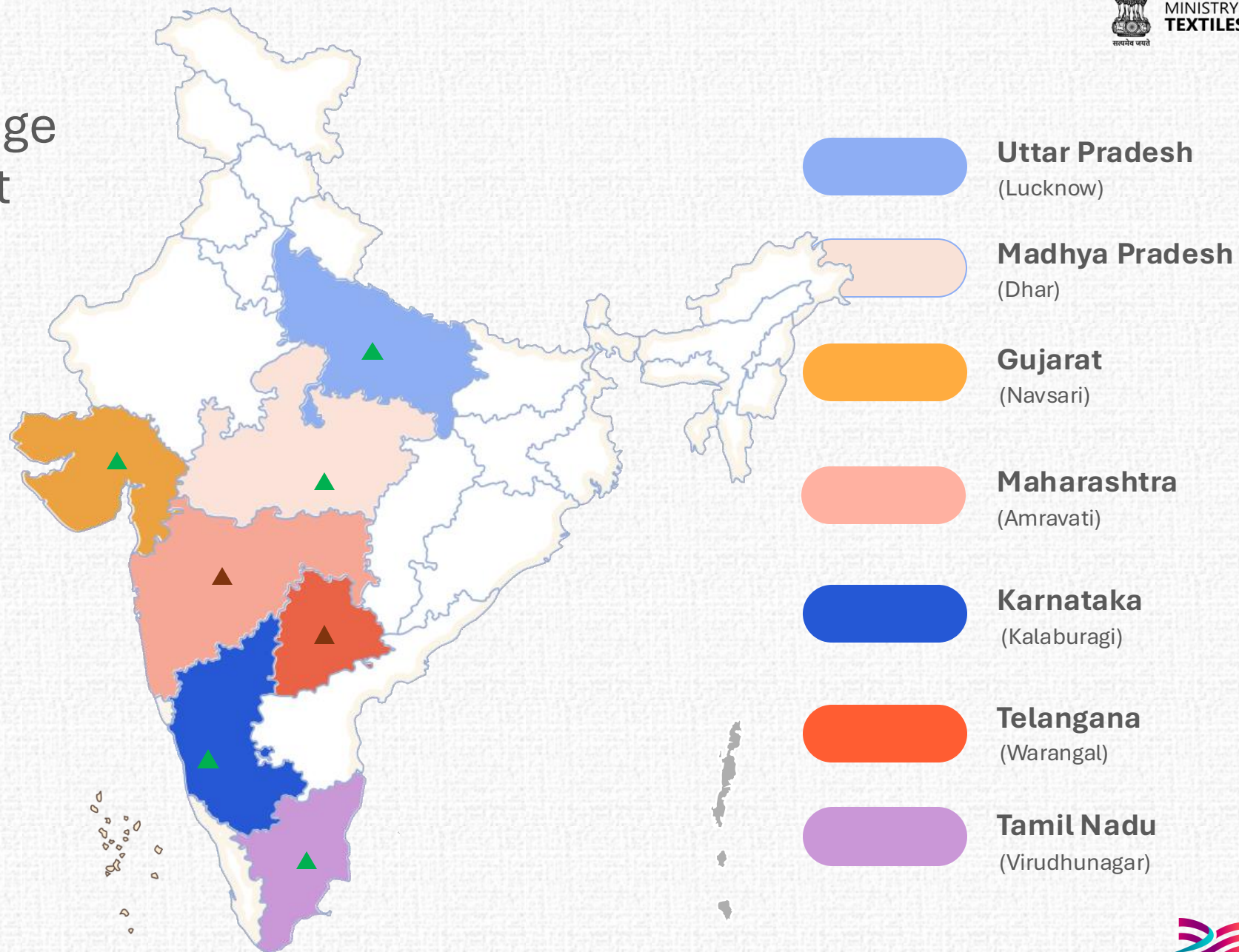


A Transparent Challenge  
method used to select  
the best sites

**7**  
SITES  
SELECTED

**▲ 5 GREENFIELD**

**▲ 2 BROWNFIELD**

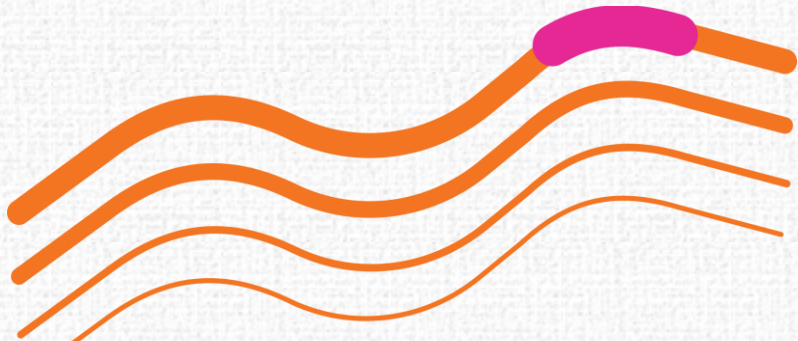


# India - A Global Textile Hub

**US\$ 4.19 Tn**

3<sup>rd</sup> largest economy by 2027-28

**6.5 %** Fastest Growing Large Economy  
**GDP**



**US\$ 307 Bn**

FDI Inflow (2020-25)

**2.3 %** Textile Contribution To India's GDP

**US\$ 183.1 Bn**

Current Size of India's Textile & Apparel Market

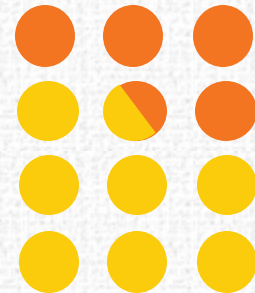
**US\$ 350 Bn**

Projected Size of India's Textile & Apparel Market - 2030



**45 Mn**

Largest employer after agriculture. **Workforce powered by women**



**2<sup>nd</sup>** Largest Producer of Cotton, Polyester, Viscose & Silk

**5<sup>th</sup>** Largest producer of Technical Textiles –

**US\$ 45 Bn – Market Size by 2026**

**6<sup>th</sup>** Largest Exporter of Textiles

**US\$ 100 Bn Projected Export by 2030**



**Proactive Policy Support** from Union and State Governments

# From Farm to Fashion – India offers the Complete Textile Value Chain

## Rajasthan

| SPINNING | WEAVING  | KNITTING | GARMENT |
|----------|----------|----------|---------|
|          | Jaipur   | Jaipur   | Jaipur  |
|          | Ajmer    | Alwar    | Pali    |
| Bhilwara | Bhilwara |          | Bikaner |
| Udaipur  | Udaipur  | Udaipur  | Udaipur |

## Punjab

| SPINNING | KNITTING | GARMENT  |
|----------|----------|----------|
| Ludhiana | Ludhiana | Ludhiana |

## Gujarat

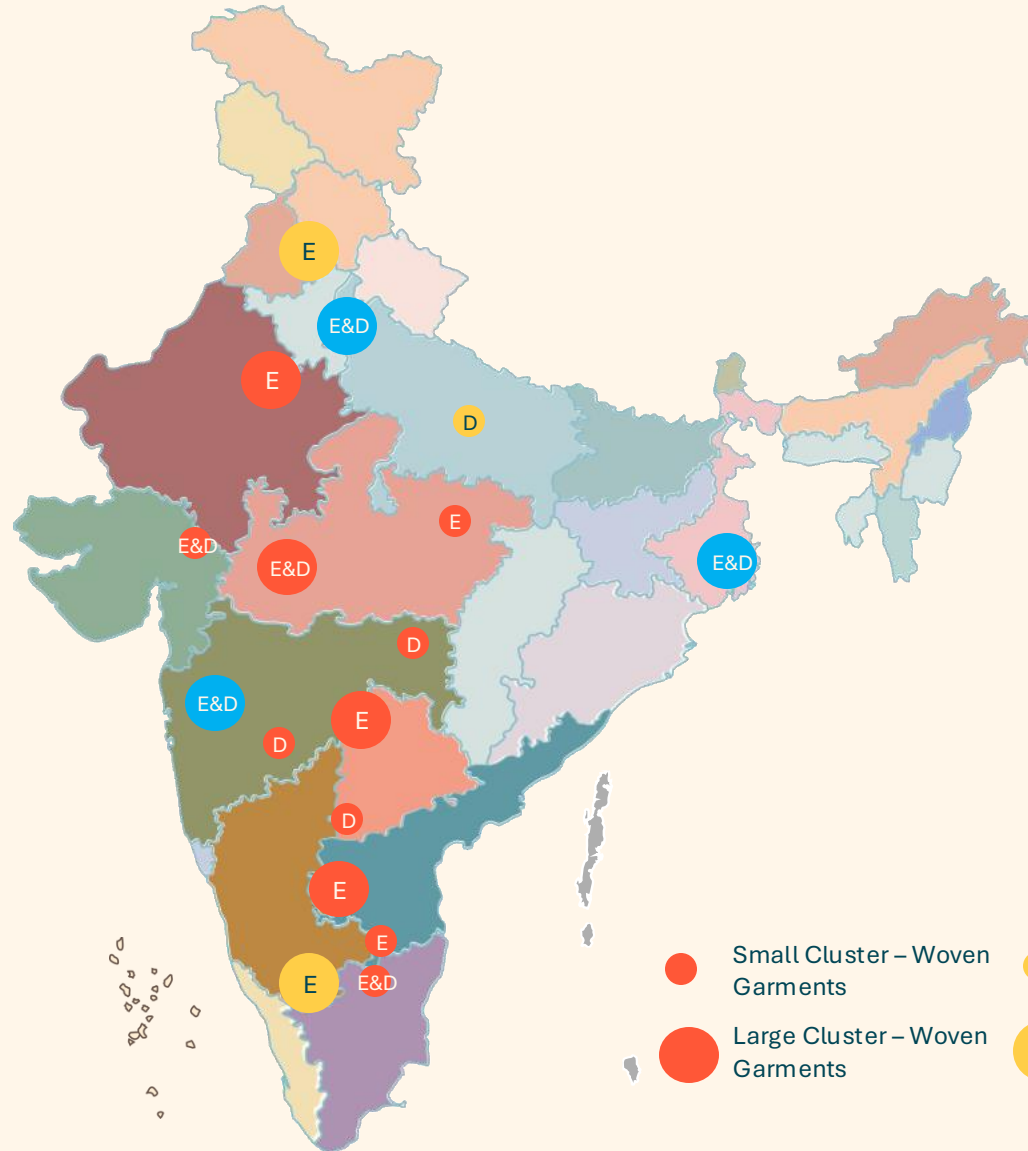
| WEAVING   | KNITTING | PROCESSING | GARMENT   |
|-----------|----------|------------|-----------|
| Surat     | Surat    | Surat      | Ahmedabad |
| Ahmadabad |          | Vapi       |           |

## Maharashtra

| SPINNING | WEAVING      | PROCESSING   | GARMENT |
|----------|--------------|--------------|---------|
| Yavatmal | Ichalkaranji | Ichalkaranji | Mumbai  |
| Dhule    | Malegaon     | Bhiwandi     | Thane   |
| Nagpur   | Bhiwandi     | Mumbai       | Pune    |

## Tamil Nadu

| SPINNING   | WEAVING    | PROCESSING | GARMENT |
|------------|------------|------------|---------|
| Erode      | Madurai    | Tirupur    | Tirupur |
| Coimbatore | Salem      | Karur      | Erode   |
| Madurai    | Erode      |            |         |
|            | Coimbatore |            |         |



## West Bengal

| PROCESSING | GARMENT |
|------------|---------|
| Kolkata    | Kolkata |
| Durgapur   |         |

## Himachal Pradesh

| SPINNING | GARMENT |
|----------|---------|
| Baddi    | Una     |

## Uttar Pradesh

| WEAVING   | GARMENT |
|-----------|---------|
| Meerut    | Kanpur  |
| Varanasi  | Amroha  |
| Gorakhpur | Mathura |

## Madhya Pradesh

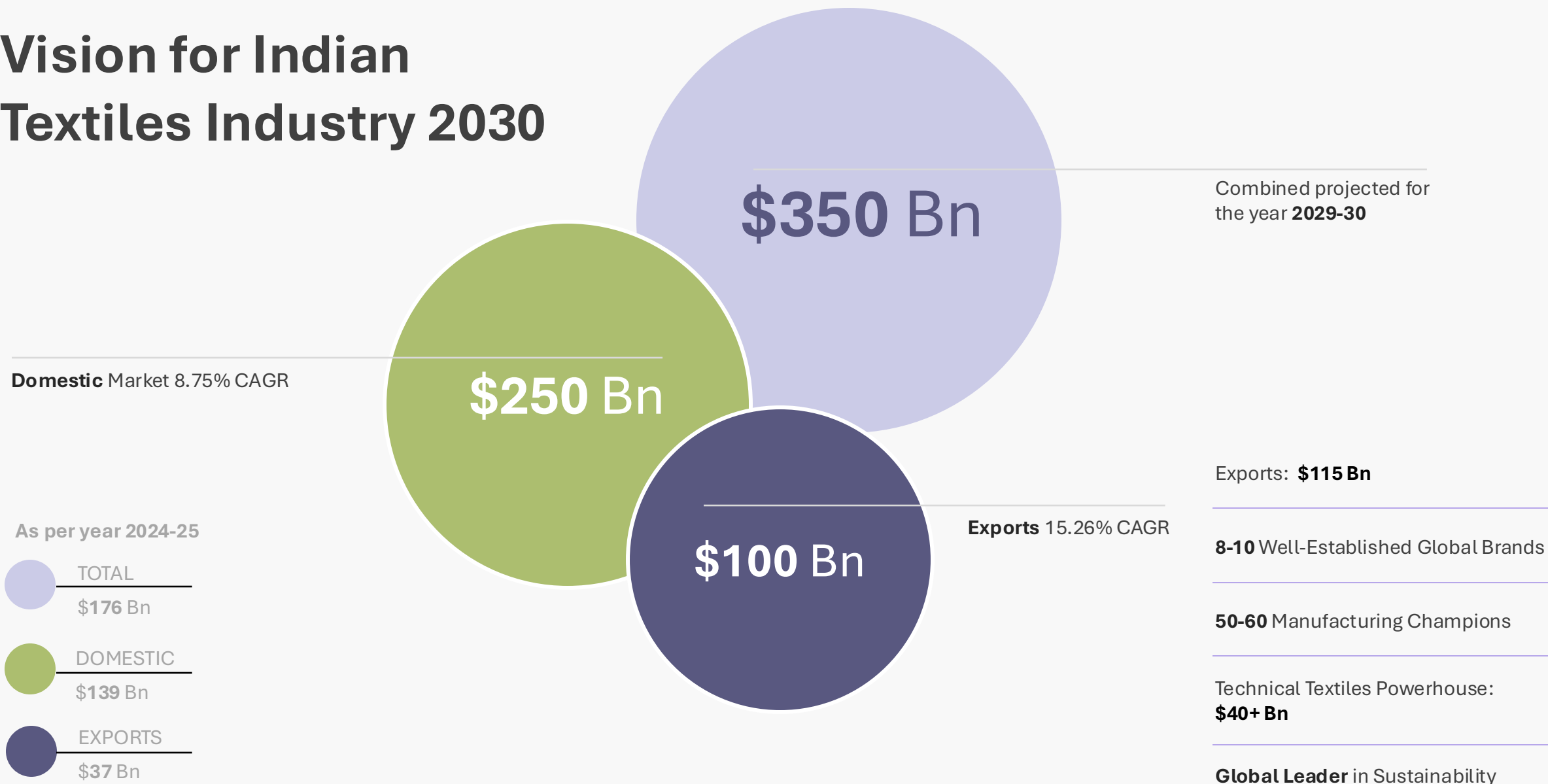
| WEAVING    | GARMENT  |
|------------|----------|
| Indore     | Indore   |
| Ujjain     | Jabalpur |
| Burhanpura |          |

## Andhra Pradesh

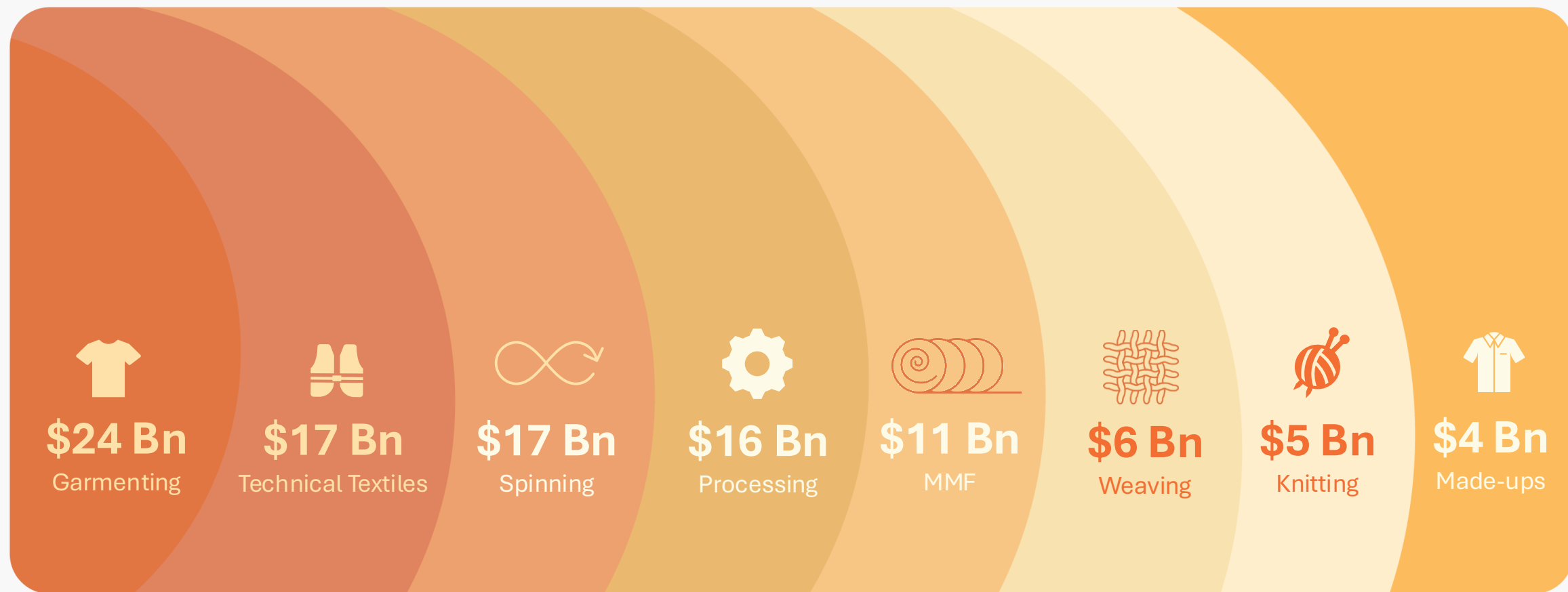
| SPINNING | GARMENT  |
|----------|----------|
| Guntur   | Raydurga |

- Small Cluster – Woven Garments
- Small Cluster – Knitted Garments
- Large Cluster – Woven Garments
- Large Cluster – Knitted Garments
- Large Cluster – Woven & Knitted Garments
- E - Exports
- D - Domestic

# Vision for Indian Textiles Industry 2030



# Fulfilling the Vision Needs a US \$100 Bn Investment



Total Investment Projection 2030 (US \$100 BN)

# A SUPPORTIVE POLICY ECOSYSTEM

## Samarth Scheme

**Building Capacity, addressing skill gaps in the textile value chain.** A placement oriented, industry driven skilling program across the textile value chain. In addition, various States have their own skilling/training support schemes too.

## Policy Support, Incentives by the States

Liberal policy support and generous incentives by State Government including capital support, wage and skilling incentives, power and water subsidies

## Pradhan Mantri Mega Integrated Textile Region and Apparel Parks (PM-MITRA) Scheme

**Creating an integrated Textiles Value Chain.**  
7 Mega Textile Parks with an expected investment of USD 10 Bn are being set up with world class infrastructure, plug and play facilities and an integrated ecosystem

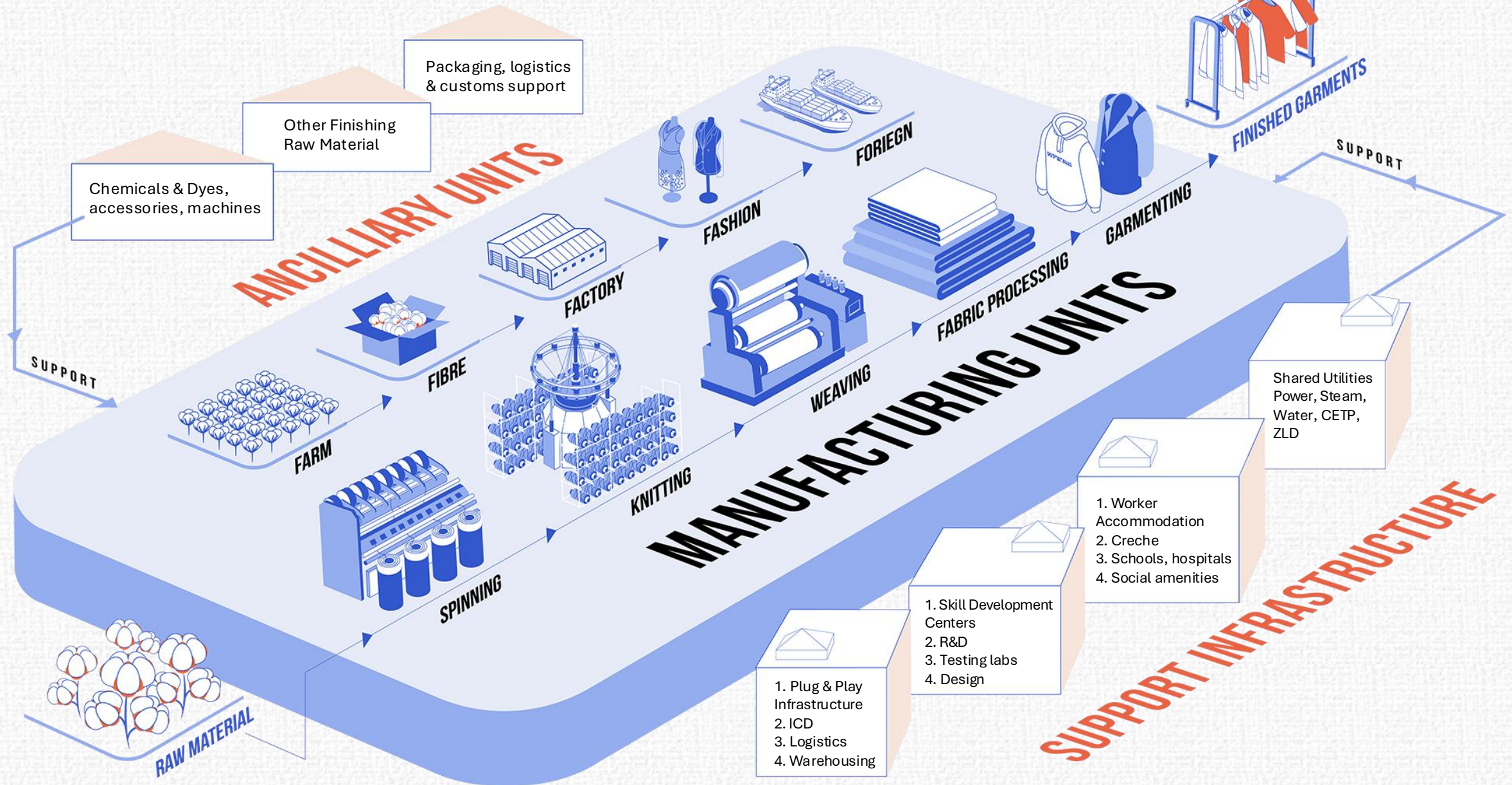
## Production Linked Incentives (PLI) Scheme for Textiles

**Boosting manufacturing of MMF Fabrics, Apparel and Technical Textiles.** PLI Scheme with approved incentives of INR 10,683 crore (~USD 1 Bn) to promote production of MMF Apparel, MMF Fabrics and Technical Textiles products

## National Technical Textiles Mission

**Promoting Technical Textiles- towards USD 300 Bn by 2047.**  
National Mission to support and promote Research, Innovation and Development, Education Training, Skill Development and Market Development in Technical Textiles

# PM MITRA – Integrated and Large Scale



# PM MITRA – Scheme Highlights

Inspired by 5F vision of Hon'ble Prime Minister of India

Flagship GOI  
scheme to develop

# 7

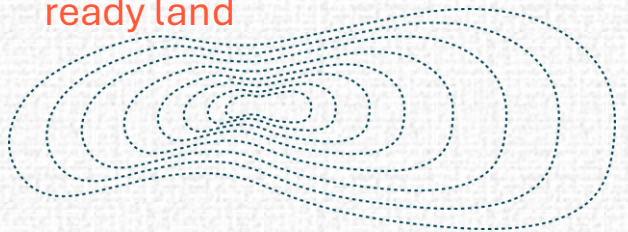


**world-class textile  
parks across India**

Each park spans at least

# 1,000 acres

ready land

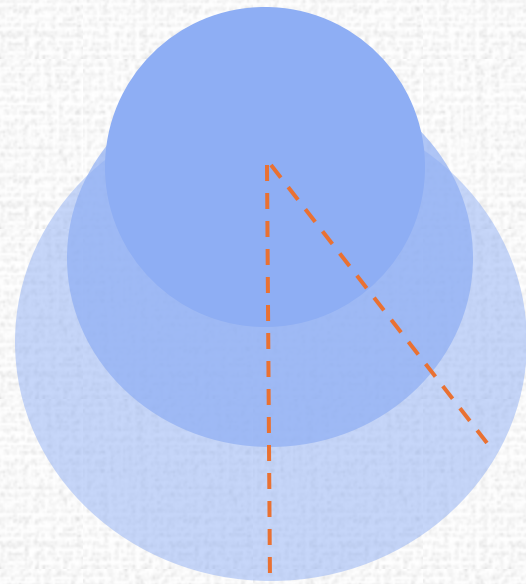


100+MLD of ZLD capacity across 7 Parks

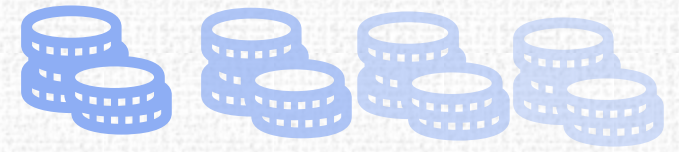
80MW Solar Power generation capacity being  
developed within 7 Parks

12-15% of the project area designated for  
green spaces

Upto 1 Million Accommodation  
Units Recreational Areas/ Worker Housing

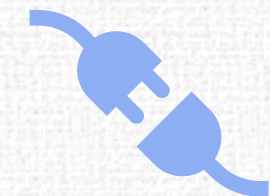


Developed by  
**Centre**  
+  
**State**  
+  
**Private  
Sector**



Total outlay of the scheme:

# US\$ 517 Mn



Plug & Play  
Infrastructure



Strategic Location  
Easy Connectivity



Investor Friendly  
Incentives



Strong Support  
Infrastructure

# PM MITRA - Incentives and Support

- The PM MITRA Scheme provides for a Development Capital Support (DCS) for creation of Core Infrastructure (CI) such as Roads, Power, Water and Wastewater systems, Common Processing Houses, Plug and Play facilities as well as Support Infrastructure (SI) such as Workers' housing, Logistics and Warehousing, Incubation Centres, Design Centres, Testing Centres and Social Amenities
- Commercial Development (CD) is allowed in the PM MITRA Park(s) in a limited area up to 10% of the total Park area.
- Competitive Incentive Scheme (CIS): For incentivizing manufacturers to establish their units early in PM MITRA Park, there is a provision of a Competitive Incentive of upto \$30+ Mn per Park

| Investment by unit                                   | Maximum annual competitive incentive | Maximum overall competitive incentive |
|--|--------------------------------------|---------------------------------------|
| More than \$30+ Mn                                   | \$1 Mn                               | \$3 Mn                                |
| \$10 – \$30+ Mn                                      | \$5 Mn                               | \$1.5 Mn                              |
| Other investment (minimum employment of 100 persons) | \$0.1 Mn                             | \$3 Mn                                |

# Anticipating Investor Needs

Affordable Lands; Acquisition Complete

★ **100% land pre-acquired; Land available at highly subsidized rates, encumbrance-free**

Pre approved sites; single window clearances

★ All infrastructure, utilities and clearances such as **EC pre provided**

Incentives both from States and Gol

★ **Additional state incentives** for PM MITRA; Key utilities (Power, Water etc.) at further subsidised rates

No early-stage risk, Rapid ROI

★ **Competitive Incentive Support (CIS): \$30** incentive per park; manufacturing units can receive up to 3% of sales turnover

Ready infrastructure with flexible capex

★ **Plug-and-play infra:** Roads, CETPs, power, housing already developed

Abundant skilled labour

★ Access to **trained workforce; worker housing and social amenities**

Flexibility in site readiness

★ **Both Greenfield and Brownfield options available**

# What makes PM MITRA Parks Unique (1/2)

## Mandatory Global Benchmarking

- Globally benchmarked Master Plans
- Detailed Project Reports (DPRs)

## Strategically Selected Locations

- PM MITRA Sites have been selected through a Challenge Matrix, leveraging PM GatiShakti
- Seamless multimodal connectivity ensured

## Infrastructure & Planning Excellence

- Best-in-Class Infrastructure Provisioned

## Continuous Cross-learning

- Commitment to continuous cross-learning



# What makes PM MITRA Parks Unique (2/2)

## Comprehensive Social Amenities

- Social amenities and residential land use integrated
- Dedicated skill development centers

## Environment & Sustainability Leadership

- Renewable energy
- Circular economy principles
- Green cover: 12–15%
- Zero Liquid Discharge (ZLD) and advanced CETP
- Climate ready infrastructure

## Industry 4.0 & Technology

- Smart manufacturing
- Advanced analytics & automation
- Digital infrastructure



# PM MITRA Parks Making Rapid Progress

**100%** **LAND ACQUIRED**

**Environmental Clearance (EC)**

received for all PM MITRA sites

**Joint Venture**

Agreements Signed

with Greenfield States

**SPVs Incorporated**

in all 5 Greenfield States  
to Investors

National Industrial Corridor Development Corporation (NICDC) appointed as Project Management Agency (PMA)

Investment Interest worth  
**\$6.74 billion**  
received so far

DPRs worth  
**₹13,292 Cr.**  
**Finalised**

**1851.19 acres of**  
**Land Allotted**  
to Investors

Core Infrastructure works  
currently under implementation

**\$468 million**

Expenditure  
incurred so far

**\$110 million**

# Introducing Bharat Tex 2026

14<sup>th</sup> – 17<sup>th</sup> July 2026



Bharat  
TEX 2026

TEXTILES | FASHION | SUSTAINABILITY

Global Textile Expo

New Delhi | July 14<sup>th</sup> -17<sup>th</sup>

Building on the success of  
Bharat Tex 2024 and 2025





Hosted at state-of-the-art venue  
**Bharat Mandapam | New Delhi**

# World's Largest Integrated Textile Fair

**3500+**  
Exhibitors

**1,30,000+**  
Visitors

**20,000+**  
Textile products

**140+**  
Countries

**7000+**  
Overseas buyers



# From farm to fibre to fashion

## Entire value chain exhibited

**Fibres & Yarns**



**Apparel & Fashion**



**Home Textiles**



**Handicrafts & Carpets**



**Fabrics**



**Intelligent Manufacturing**



**Handlooms**



**Technical Textiles**



# A Truly Global Textile Show

**Entire Textile Value Chain represented**

**Innovations and R&D in Textiles**

**Smart Manufacturing, AI and IoT**

**Country and Regional Sessions**

**Future of Retail and Apparel**

**Circular Economy & Sustainability**

**Workshops and Masterclasses**

**Standards and Guidelines**

**Global Supply Chain**

**Investor Discussions**

**Startups & Entrepreneurship**

**Policy Dialogues**





# A Global Textile Dialogue



Over 100 Industry Led Sessions

Resilient Value Chain

Roundtables with Global Stakeholders

Knowledge Sessions and Policy Discussions

Leadership Dialogues

Product Launches

Masterclasses

Curated Textile Tours

Trade  
Policy

Sustainability  
Domestic Retail

Art, Craft & Weave  
Technical Textiles



Infrastructure and Industry  
Startups and Innovation

Fibres  
Investment



# Sustainability is the Beating Heart of Bharat Tex

**Curated Circularity Circuits**

**Sustainability Pavilions**

**Climate-Aligned Growth**

**Global Certifications and Compliance**

**Circularity, Traceability and DPPs**

**New Age Fibres**

**Immersive Exhibitions**

**Innovations and Start Ups**



# Thank You

## Contact Us

### For Investment/JV Inquiry


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