

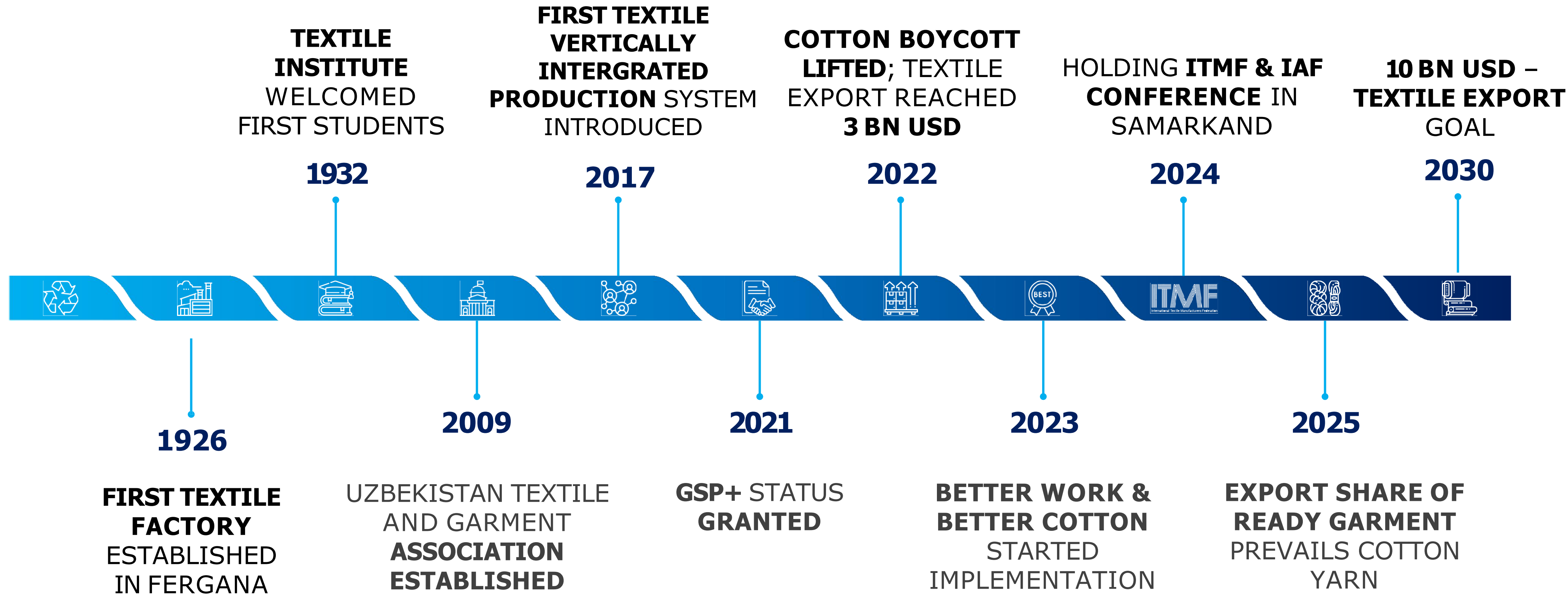


*UZBEKISTAN TEXTILE
AND GARMENT
ASSOCIATION*

UZBEKISTAN'S TEXTILE INDUSTRY OVERVIEW



UZBEKISTAN BUILDS UPON A LONG AND RICH HISTORY OF COTTON PROCESSING





GROWING TEXTILE INDUSTRY

PROCESSING OF COTTON FIBER



2017 - 40%

468

thsnd ton

2025 - 100%

1095

thsnd ton

YARN



2017

412

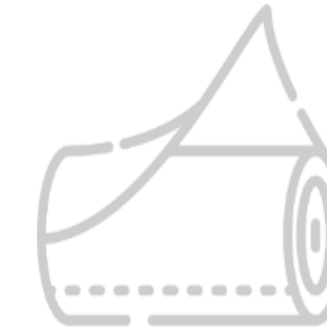
thsnd ton

2025

930

thsnd ton

WOVEN FABRIC



2017

370

MLN SQ.M.

2025

1265

MLN SQ.M

KNITTED FABRIC



2017

72

thsnd ton

2025

368

thsnd ton

GARMENT



2017

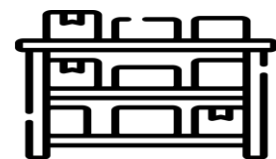
452

mln PCS

2025

3 460

mln PCS.



RANGE OF PRODUCTS



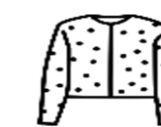
**Blended yarn
dyed yarn**



**Grey, denim, terry
cloth dyed fabrics,
cotton and blended
knitted fabric**



**Home
textiles
outerwear**



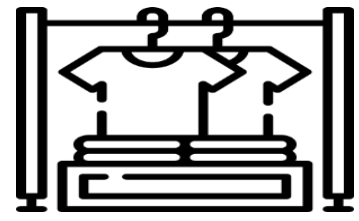
**Linen,
jersey,
knit, etc.**



**Hosiery
tights etc.**



TEXTILE INDUSTRY IN 2025



PRODUCTION

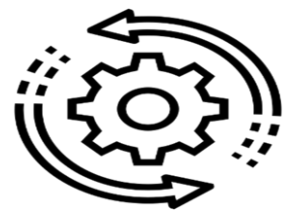
9,7+
bn USD

share in GDP - **2,9%**
share in industry - **14%**



EXPORT

2,6+
bn USD

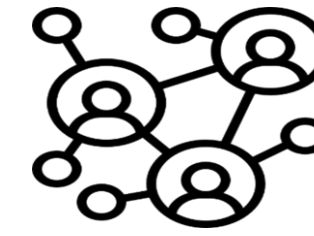


INTRODUCED

41

PROJECTS

total AMOUNT - **516,2 mln USD**
create new jobs - **10k** workplace



COTTON-TEXTILE VERTICALLY
INTERGRATED CLUSTERS

140+

UNITS

cotton fields - **1,01 mln** hectares
harvest - approximately **4,0 mln**
tones cotton



PEOPLE
EMPLOYED

610+

THSND



10+

adopted
legislations
to support the
textile industry



UZBEKISTAN IS IN FULL COMPLIANCE WITH INTERNATIONAL LABOR STANDARDS

Uzbekistan is confirmed as sustainable textile producer



32 legal acts adopted, international conventions and protocols ratified to reform the industry

In 2022, Uzbekistan's textile industry confirmed **free of any form of unsustainable work practice**

BetterWork 12 factories implementing 20 factories in a row

better cotton 4 clusters implemented 11 clusters (20 farm holdings) by the 2025/2026

SOCIAL & LABOR CONVERGENCE 3 companies implementing 8 companies in a row



82nd PLENARY MEETING
Tashkent, October 2024

...with wide recognition among foreign organizations



"99% of labor is volunteered"



International Labour Organization



"The government passed legislation... [in] **full compliance with international standards**"



...as well as international media



For the gradual industry of Uzbekistan, recent years have been marked by radical changes, including a natural revolution in the cotton and textile industry.



framework in the fields of economic, social, and human rights is being improved, and institutional foundations are developing.

Uzbek Cotton Industry Greets End of 13-Year Global Boycott

Navbahor Imamova · May 12, 2022 3:47 AM



ECOTEXTILE NEWS

"Uzbekistan – which is the world's sixth largest cotton producer – was last year praised for eradicating long-standing systemic child and forced labour issues from its cotton industry by the International Labour Organization (ILO)."



UZBEKISTAN EXPORTS WITH COMPETITIVE DELIVERY TERMS



GSP+ STATUS WITH EU



GSP STATUS WITH UK



CIS FREE TRADE ZONE MEMBERSHIP

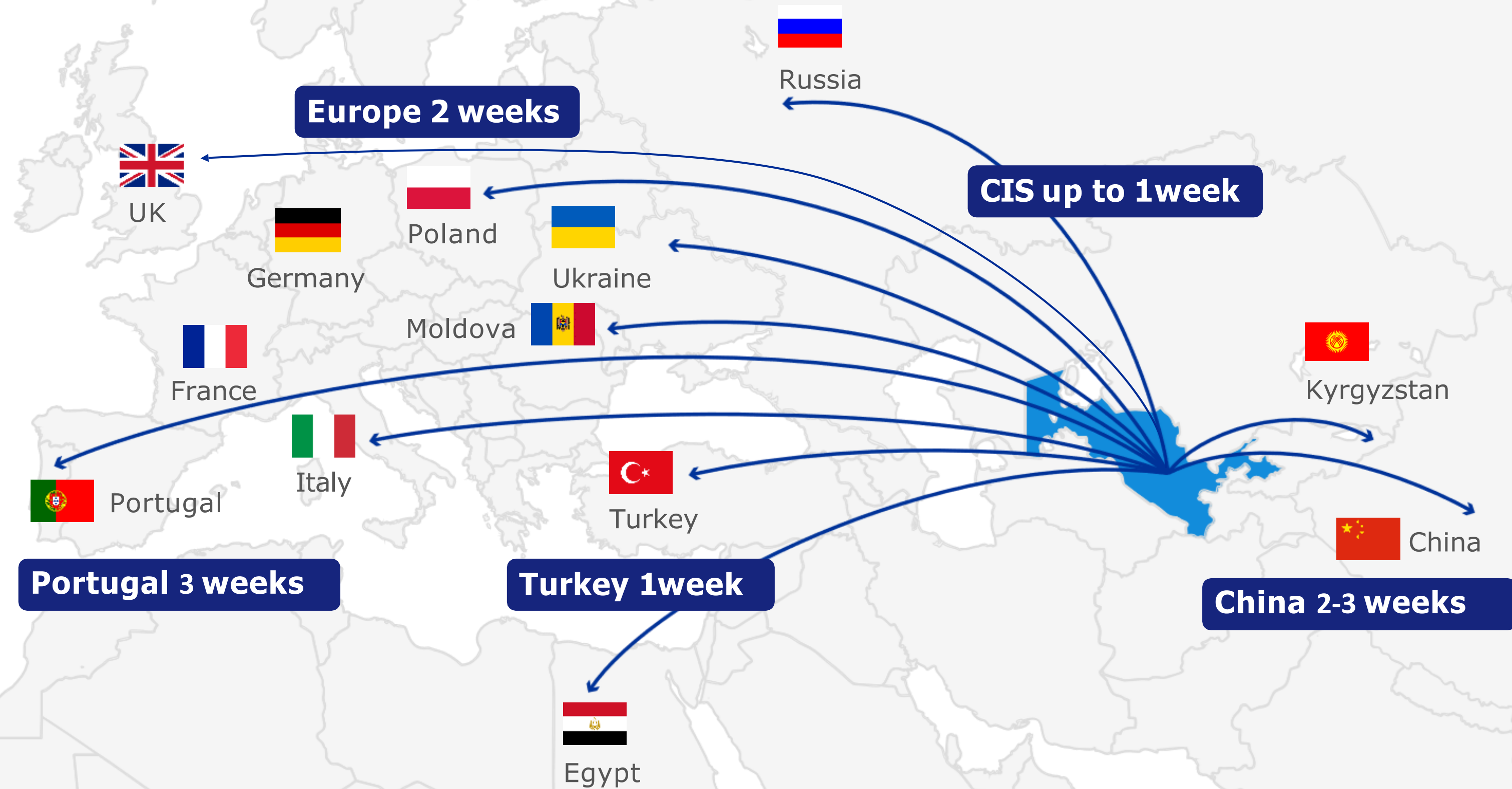


10% Tariff for Uzbekistan products

77 countries

2025 exports

CIS	52%
South & East Asia	23%
EU & Turkiye	21%
The Middle East & Africa	3%

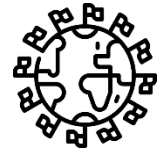


Delivery time from Uzbekistan to a location





SUSTAINABILITY AND QUALITY: A WINNING COMBINATION FOR UZBEKISTAN'S TEXTILE MANUFACTURERS



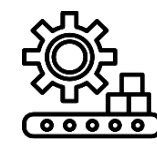
We strive for internationally approved quality and control

1

We work closely with international advisors and development organizations, including



Our producers are accredited by leading international certification bodies, including







...and push for organic production

2

Growing number of exporters are certified for organic products



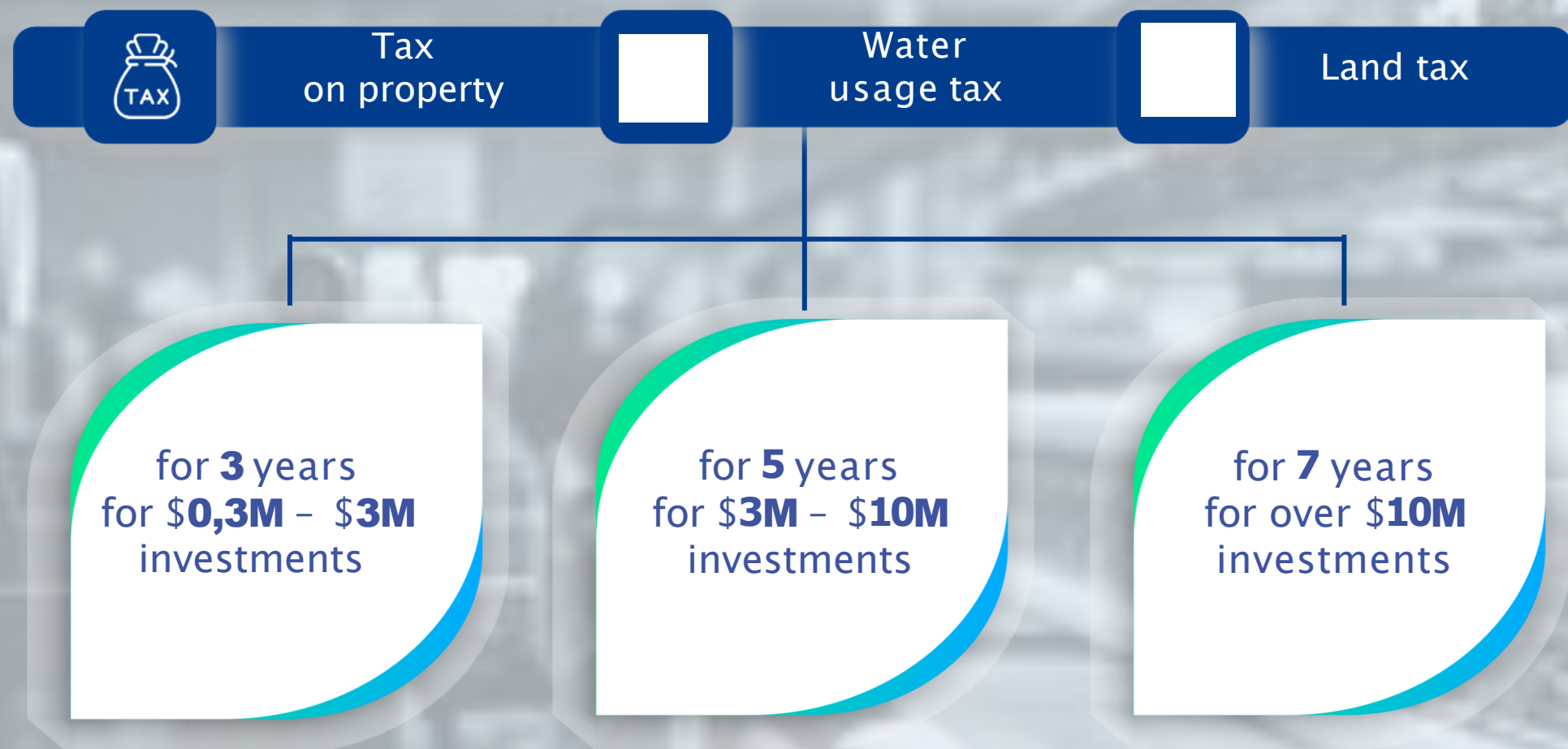
TARGET FOR 2026 

 PRODUCT QUALITY Organization of testing laboratories	 GREEN ECONOMY Development of circular and green economy in the production	 ECO PRODUCTS Production of organic cotton and products	 TRAININGS Through international partners implementation of capacity building
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INCENTIVES FOR INVESTORS

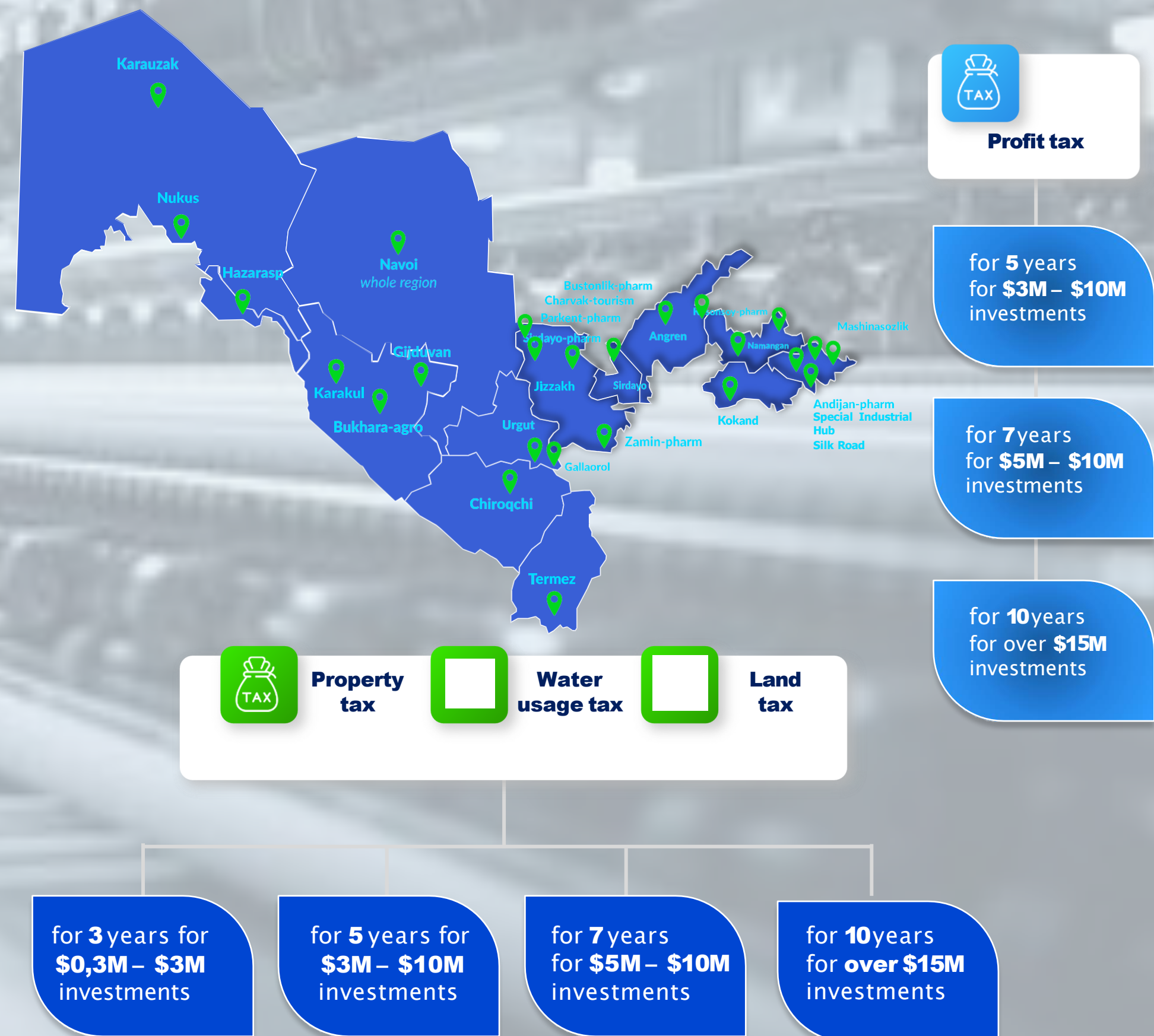
ENTERPRISES WITH FDI* ARE EXEMPT FROM PAYING



*Except Tashkent and Tashkent region

- Foreign investors must hold at least 15% of shares in JSC and at least 33% in other types of legal entities

TAX EXEMPTIONS FOR SEZ ENTERPRISES





UZBEKISTAN TEXTILE
AND GARMENT
ASSOCIATION

THANK YOU FOR YOUR ATTENTION!

WE WELCOME YOU TO

“TEXTILEEXPO UZBEKISTAN SPRING 2026”,

WHICH WILL BE HELD ON 3–15 MAY 2026 IN TASHKENT, UZBEKISTAN.